



As a CERTIFIED FINANCIAL PLANNER™ and Registered Representative, Skylar helps KPM Wealth Advisors develop strategies and provide research and analysis to clients.

Skylar W. Smith, CFP®

Financial Advisor

### SIGNATURE STRENGTHS

Competition

Significance

Analytical

Futuristic

Focus



### PRACTICE EMPHASIS

- Investment planning, retirement savings, & income planning
- Insurance & risk management planning
- Estate planning
- Employee & employer benefit plans

### CREDENTIALS

- CERTIFIED FINANCIAL PLANNER®
- Registered Representative
- Investment Advisor Representative



### EDUCATION

- B.S. degree in Finance, Missouri State University
- M.B.A. degree, Rockhurst University
- Participates in 20+ hours of CPE annually

### PROFESSIONAL MEMBERSHIPS

- Greene County Estate Planning Council, Board Member



### LICENSING

- Series 6, 7, 24, 26, & 66 registrations
- Missouri insurance licenses for life, accident & health, variable contracts
- Missouri Real Estate license

### COMMUNITY INVOLVEMENT

- Missouri State Bears Football Booster Club, Member
- United Way of the Ozarks, Day of Caring Volunteer
- Adopt-A-Street Program, Volunteer
- Leadership Springfield Class 35, Participant



Securities offered through Cetera Financial Specialists LLC, member FINRA/SIPC. Advisory services offered through Cetera Investment Advisers LLC. Cetera is under separate ownership from any other entity.

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