



ONLINE ACCESS TO YOUR DAILY ACCOUNT VALUES INFORMATION

1. Click on *Client Login* at the top right corner of our website
www.balancedassetmanagement.com
2. Select the Cambridge banner and click to proceed
(or go to www.cirstatements.com)
3. Click on [Register Now](#)
4. Enter your social security number
5. Use **balasset** as the temporary password
6. Check the “I’m not a robot” Captcha and click Next
7. The next screen will allow you to set up your own User Name and Password
8. Enter your information in all of the required fields
9. Clicking NEXT will enter your registration and submit your request for approval
10. Once approved, you will be able to use your User Name and Password to access your account information by going back to www.balancedassetmanagement.com and clicking on *Client Login* at the top right corner of our website