



Richard L. Bottorf, CPA

Financial  
Advisor

Richard helps lead the KPM Wealth Advisors team and provides value through asset management, retirement income planning, and lifestyle preservation solutions.



### PRACTICE EMPHASIS

- Financial, wealth, & insurance planning
- Tax-managed approaches & solutions
- Legacy, family, & estate planning

### CREDENTIALS

- Certified Public Accountant
- Registered Representative
- Investment Advisor Representative



### EDUCATION

- B.S. degree in Accounting, Missouri State University
- Participates in 40+ hours of CPE annually

### PROFESSIONAL MEMBERSHIPS

- American Institute of CPAs, Member
- Missouri Society of CPAs, Member



### LICENSING

- Series 7
- Series 66

### COMMUNITY INVOLVEMENT

- Springfield Branson National Airport, Former Board Member
- Branson/Lakes Area Chamber of Commerce, Former Board Chairman
- Branson-Hollister Rotary Club, Former President



Securities offered through Cetera Financial Specialists LLC, member FINRA/SIPC. Advisory services offered through Cetera Investment Advisers LLC. Cetera is under separate ownership from any other entity.

### SIGNATURE STRENGTHS

**Achiever**

**Communication**

**Relator**

**Futuristic**

**Strategic**

### BY THE NUMBERS

01 Famous father-in-law

02 Holes-in-one

03 State pumpkin records

CONTACT RICHARD

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