

HAPPY HALLOWEEN

NEWS & VIEWS

October 2019

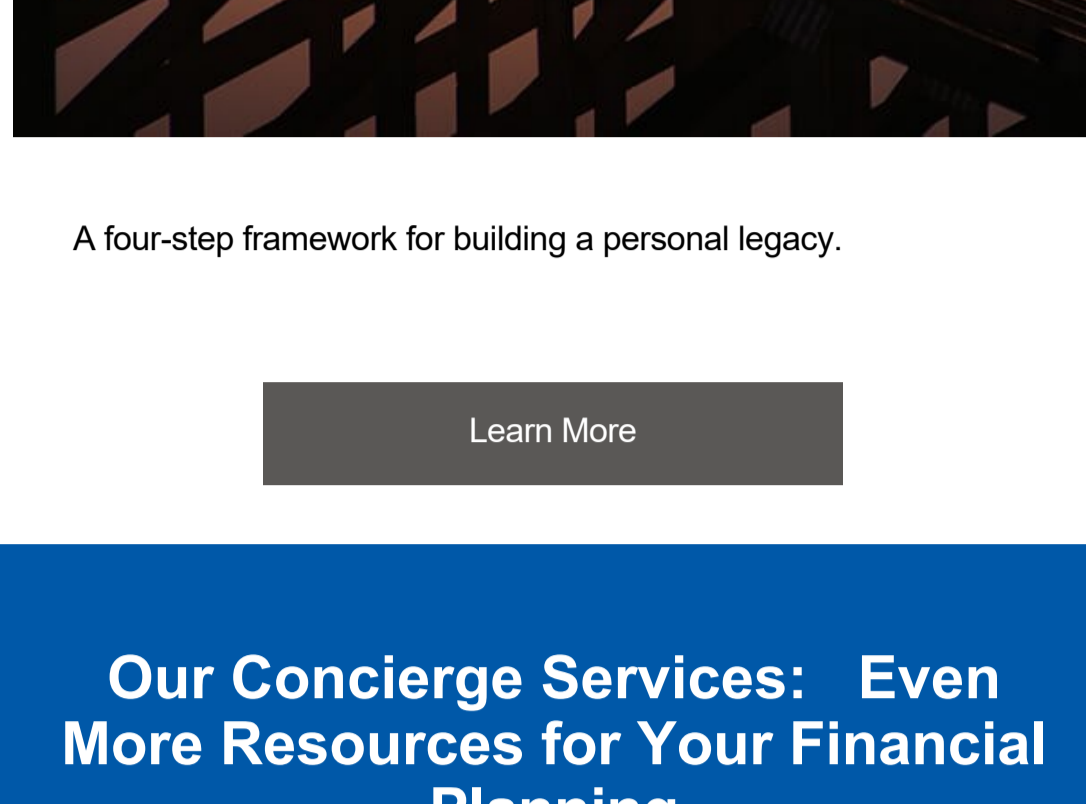
Volume 2, Issue 9

In This Issue

- Building Your Legacy
Our Concierge Services
- Special Event: EVEREST: The Unexpected Journey
Events In History That Took Place This Month
- Book of The Month: *In The Hurricane's Eye*
About Us

Please share this newsletter with friends and colleagues who may be interested in this information.

Building Your Legacy



A four-step framework for building a personal legacy.

[Learn More](#)

Our Concierge Services: Even More Resources for Your Financial Planning

At Mappa Wealth Management we understand that a strong financial strategy is about more than just saving and investing for short term, mid-term and retirement goals.

To help you meet your financial objectives for your family and your business, Mappa Wealth Management offers you a full array of concierge services and solutions. These services complement the broad range of financial services that Mappa Wealth Management provides and include:

- Tax and accounting services*
- Legal services for estate planning, wills and trusts*
- Business services for evaluations, buy/sell agreements, employee retention, etc.
- Mortgage and banking services**
- Insurance Planning – life, health, disability, long term care, and Medicare supplemental

A Broad Range of Services for Clients

By bringing into our financial planning process professionals who can offer our clients legal, tax, mortgage, banking and insurance services, we can offer our clients a broad range of resources for their benefit. Each of these relationships mirrors our own values of integrity and trust; they are also committed to providing our clients with the same high levels of service and support that you expect from Mappa Wealth Management.

* WFS does not provide tax or legal advice

** Neither Woodbury Financial Services, Inc. nor its representatives or employees provide legal or tax advice.

** Provided through Quorum Federal Credit Union. Quorum Federal Credit Union and Woodbury Financial are not affiliated. NOT NCUSIF INSURED • MAY LOSE VALUE • NOT A DEPOSIT • NO CREDIT UNION OR FEDERAL GOVERNMENT AGENCY GUARANTEE

JOIN MAPPA WEALTH MANAGEMENT FOR A VERY SPECIAL PRESENTATION
OCTOBER 22, 2019

**EVEREST:
The Unexpected Journey**
Special Guest Speaker: Rick Poole

Meet Rick Poole and hear about his amazing experiences as he climbed Mt. Everest.

400 Skokie Blvd
Lower Level Media Room
Northbrook, IL 60062
6-8 PM

Securities and investment advisory services offered through Woodbury Financial Services Inc., Member FINRA, SIPC, and Registered Investment Advisor. Insurance services offered through Mappa Wealth Management, which is not affiliated with Woodbury Financial Services.

Please REGISTER on our website for you and your guests at
www.mappawm.com

Or contact: Tanya Widner
847-262-3032
tanya@mappawm.com

Events in history that took place this month

October 1

The first World Series Baseball game put on display at the Library of Congress, 1944

October 2

Henry Ford introduced the Model T automobile, 1908

October 3

President Abraham Lincoln declared the last Thursday in November, Thanksgiving Day, 1863

October 5

The Beatles first hit song, "Love Me Do," was first released in the United Kingdom, 1962,

October 6

Al Jolson starred in *The Jazz Singer*, the first motion picture using the sound-on-film process, 1927

October 7

The first Colonial Congress met, 1765

October 8

The United States Naval Academy opened in Annapolis, Maryland.

October 11

Kathy Sullivan was the first woman to walk in space this day, 1984

October 12

Alcatraz became a federal prison, 1933

October 14

"I Love Lucy" premiered on CBS-TV, 1951

October 16

Queen Marie Antoinette was beheaded, 1793

October 17

Al Capone convicted of income-tax evasion, 1931

October 19

General Cornwallis surrendered at Yorktown, Virginia, 1781

October 20

The United States Senate ratified the Louisiana Purchase, 1803

October 21

Thomas Edison invented the working electric light, 1879

October 22

Twenty-five thousand women marched in New York City demanding the right to vote, 1915

October 24

A patent was issued for the safety match, 1826

October 26

The Erie Canal was opened, 1825

October 28

The Statue of Liberty was dedicated in New York Harbor by President Grover Cleveland, 1886

October 29

The New York Stock Market crash occurred, 1929

October 31

Magician Harry Houdini died in Detroit, Michigan, 1926

MAPPA WEALTH MANAGEMENT
THE BEST OF BOTH WORLDS...

A Truly Powerful Partnership for Our Clients

Mappa Wealth Management is your long term partner for navigating financial and life decisions. We help you achieve the best life possible and work with you to make this happen.

- We bring clarity to complex financial concepts by taking time to explain our approach
- We help make sure you're financially prepared for the challenges that may be ahead
- Committed to integrity and transparency, as fiduciaries we take pride in upholding the highest ethical standards
- Our clients' best interests are always our number one concern

Personal Service along with National Resources

When you choose Mappa Wealth Management you choose a firm that offers you highly personalized service and the benefits of a powerful national partnership through Woodbury Financial; a network of some of the top independent financial firms in the nation.

You get:

- Highly personalized service and support from an experienced advisor who is a member of your community and understands your needs
- A broad array of national resources to help develop creative solutions to your financial needs

Your Team of Financial Professionals

<p>Mark A. Mappa, President MSFS, CFP®, ChFC, CLU, RFC, CFS, CIS, CES 2700 Patriot Blvd, Suite 250, Glenview, IL 60026 847-262-3031 mark@mappawm.com</p>	<p>Brett Gardiner, Private Wealth Manager 2700 Patriot Blvd, Suite 250, Glenview, IL 60026 847-852-4293 M: 847-712-7388 brett@mappawm.com</p>	<p>Steven J. Wilhusen, Financial Advisor, CLU, ChFC 401 N. Michigan Ave., Suite 1200, Chicago, IL 60611 312-805-7869 steve@mappawm.com</p>
---	---	--

We Offer Personalized Strategies in:

- Investment Management
- Retirement Planning
- Wealth Management
- Insurance Solutions
- Comprehensive Financial Planning
- Estate Planning
- Tax Planning

Our Concierge Services

To help our clients meet their financial objectives, Mappa Wealth Management offers you, a full array of concierge services. These professionals complement the broad range of financial services that Mappa Wealth Management provides.

<p>Mortgage Brokers Credit Unions** Mortgages Lines of credit Personal loans Banking services</p>	<p>Insurance Brokers: Health Medicare Property & Casualty</p>	<p>Attorneys: Wills Trusts Estate Planning Legal services</p>
<p>Mappa Wealth Management</p>		
<p>CPAs: Tax return preparation Tax return filing Tax planning IRS audit assistance</p>	<p>For Business Owners: Business evaluation Buy/Sell agreement Payroll services</p>	

**Offered through Quorum Federal Credit Union. Working with MWM for over 18 years

Contact us for more information about our concierge services

Phone: 847-262-3030
Email: info@mappawm.com
Website: www.mappawm.com