



# Preferred Wealth Advisors

## 2024 Save the Dates!

Wednesday  
April 17th

**Health is Wealth  
Seminar**  
10:30 am to 12:00pm

Hosted by:  
the Healthy Place  
Noble Choice  
Chiropractic



Monday  
Sept. 9th

**SHRED FEST  
& Ice Cream Social**

Time:  
4:00pm to  
6:00pm



Saturday  
October 19th

**BADGER PARTY  
Chili Cook-Off &  
Cookie Bake Off**

Badgers vs. Northwestern  
Time TBD



Wednesday  
Nov. 13th

**Social Security  
Long-Term Care  
Medicare**

Two Planning Sessions:  
10:00am to 12:00pm  
1:00pm to 3:00pm



Wednesday  
Dec. 4th

**Holiday Open House  
(All Day)**

Enjoy:  
Food, Cookies & Beverages  
Mini Photo Session



Wednesday,  
January 29th  
2025

Taxes & Taco's  
10:00am to Noon  
5:00pm to 7:00pm  
\*\*Zoom Available



Securities and investment advisory services offered through **Osaic Wealth, Inc.** member FINRA/SIPC. **Osaic Wealth** is separately owned and other entities and/or marketing names, products or services referenced here are independent of **Osaic Wealth.**