



# Sucre-Vail

## Wealth Advisors<sup>®</sup>

Achieving Financial Wellness without Unnecessary Risk

### What's Around the Corner?

Welcome to October. The month snuck up on us about as quickly as the little ghosts and goblins soon will on Halloween.

And not to spook you further, but the holidays are just around the corner - barely two months away - yet around the world, toymakers, large retailers, and manufacturers are already warning that this year some products won't be in place in time for the holidays, while extra shipping costs and delays are adding to bills for both buyers and sellers. It could be a real mess. Read more about it in the Wall Street Journal article below.

What can you do so you don't end up empty-handed later? Plan now.

October is the perfect time to get in control of your finances before you feel the pull of holiday spending. Budgeting and planning now can help put you in the best position to pursue everything on your wishlist. Let's review your strategy and talk about your goals - short- and long-term - to make sure you are on track.

These articles can help you start the fourth quarter on the right foot. Share them with anyone who might have YOU on their holiday shopping list. Let's talk soon.

Thanks,

Margaret & Henry



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## The Economy Looks Solid. But These Are the Big Risks Ahead.

Sept. 27, 2021



The low-hanging fruit of the pandemic economic recovery has been eaten. As a result, the...

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## Why You Should Plan Ahead For Holiday Spending

Sept. 28, 2021



Wasn't it just summer? The holidays sneak up on us faster than the sudden emergence of pumpkin...

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## Christmas Chaos: Shipping Delays Mean Santa Might Be Late This Year

Sept. 28, 2021



Transportation delays make delivering in time for the holidays a costly headache for this big...

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## Our Brains Were Not Built for This Much Uncertainty

Sept. 27, 2021



To stay motivated as we encounter unprecedented levels of uncertainty in every aspect of our...

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## How Strong Is Your Financial Foundation?

Sept. 28, 2021

**F** While you don't want to spend all of your time worrying about things that could possibly happen...

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## Your Annual Financial Planning Checklist

Sept. 21, 2021

**I** It's vital to keep on top of what you have and haven't accomplished

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