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# Cover Page



### JOHN A. NEWSOME, RICP®

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# FORM ADV PART 2 BROCHURE SUPPLEMENT

This brochure supplement provides information about John A. Newsome that supplements the NewCorp Wealth Management brochure. You should have received a copy of that brochure. Please contact John A. Newsome if you did not receive a NewCorp Wealth Management's brochure or if you have questions about this supplement. Mr. Newsome's CRD number is 2558100.

Additional information about John A. Newsome is also available on the SEC's website at www.adviserinfo.sec.gov. Form ADV, Part 2B, Item 2

### Educational Background and Business Experience

John A. Newsome Managing Member Year of Birth: 1971

# **Business Background:**

NewCorp Wealth Management, Managing Member, June 2018 - Present

Purshe Kaplan Sterling Investments, Inc., Registered Representative, June 2018 - February 2022

Maryland Financial Group, Investment Advisor Representative, January 2012 - June 2018

LPL Financial, Registered Representative, March 2014 – June 2018

FSC Securities Corporation, Registered Representative, January 2002 - March 2014

# **Educational Background:**

University of West Georgia, Bachelor of Science in Finance, Graduated: 1994

#### **Relevant Designations**

Retirement Income Certified Professional® (RICP®) - a professional designation from The American College in Bryn Mawr, PA, candidates for the RICP® designation must complete a minimum of three college-level courses and are required to pass a series of two-hour proctored exams. They must also have three years of experience, meet stringent ethics requirements, and participate in The College's continuing education program. The RICP® educational curricula is a comprehensive program available to professional financial advisors looking to help their clients create sustainable retirement income. The three-course credential helps advisors master retirement income planning. From retirement portfolio management techniques and mitigation of plan risks to the proper use of annuities, employer-sponsored benefits and determining the best Social Security claiming age, the RICP® retirement income needs and objectives and evaluate a client's current situation relative to those goals. Individuals who earn a RICP® can provide professional advice on a broad range of retirement topics including income needs and objectives, estate issues and other risks to the retirement income planning. Social Security, health insurance and housing decisions, and income taxation.

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# **Disciplinary Information**

Mr. Newsome does not have any reportable disciplinary disclosures.

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# **Other Business Activities**

John A. Newsome h as a financial industry affiliated business as an insurance agent. Not more than 30% of his time is spent on these activities. From time to time, he offers clients advice or products from those activities. He may receive separate yet typical compensation in the form of commissions for the sale of insurance products.

These practices represent a conflict of interest because it gives Mr. Newsome an incentive to recommend products based on the commission amount received. This conflict is mitigated by the fact that Mr. Newsome has a fiduciary responsibility to place the best interest of the client first and the clients are not required to purchase any products. Clients have the option to purchase these products through another insurance agent of their choosing.

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# Additional Compensation

John A. Newsome does not receive any economic benefit from anyone, who is not a client, for providing advisory services.

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## Supervision

NewCorp Wealth Management has written supervisory procedures in place that are reasonably designed to detect and prevent violations of the securities laws, rules, and regulations of the Georgia Securities Act. Mr. Newsome is supervised by Lance Newsome, NewCorp Wealth Management's Chief Compliance Officer. He can be reached at (404) 996-6893.

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## **Requirements for State-Registered Advisers**

John A. Newsome does not have any reportable disciplinary events required to be disclosed in this section.