



2017 FIVE STAR WEALTH MANAGER AWARD

BILL DUGGINS, CFP®, CPA RECEIVES ORANGE COAST MAGAZINE'S 2017 FIVE STAR WEALTH MANAGER AWARD

We are pleased to announce that for the sixth consecutive year Bill Duggins, CFP®, CPA has been selected as a recipient of the prestigious Orange County Five Star Professional Award for wealth managers. Five Star Professional partnered with Orange Coast magazine to recognize a select group of wealth managers who provide quality service to their clients. He is featured, along with other award winners, in a special section of the 2017 April Issue. Fewer than four percent of all wealth managers in Orange County were selected for this honor.

The Five Star Wealth Manager award is a large, widely published award program in the financial services industry. Wealth manager award candidates are identified through firm nominations, peer nominations and industry qualifications. Awards are based on 10 objective criteria associated with providing quality services to clients such as credentials, experience, and assets under management among other factors. Wealth managers do not pay a fee to be considered or placed on the final list of 2011- 2017 Five Star Wealth Managers.

Duggins Financial is an independent boutique firm that provides retirement plan consulting services to corporations and investment management for private clients. Our mission is to provide our clients with objective advice coupled with unparalleled personal service. Our investment philosophy is to manage client's assets with the intent to generate positive returns with the lowest commensurate risk in all market environments. We are committed to keeping our client's best interest at the forefront while taking into consideration their long-term goals and objectives.

Bill Duggins is a Registered Representative with, and securities and advisory services offered through LPL Financial, A Registered Investment Advisor.
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