

## Love, Money and Family



Love comes in all shapes and sizes. Looking at the relationship between love and financial planning through a multicultural lens brings many complexities to the forefront. Cultural attitudes towards money can make what can already be an uncomfortable conversation even more so. This year vow to make your relationship stronger by planning to achieve your shared goals by starting a conversation about protecting what you love most.



## [Don't Go in the Red This Valentine's Day](#)

As Valentine's Day approaches, the allure to overspend is high. The thrill of planning an expensive getaway or shopping for just-right gifts that make our loved ones' faces light up can bring us joy. But do you want to take on debt that takes months or years to pay off? [Read more](#)



## [Immigrants + Finance with Ashvin Chheda \(Pt. One\)](#)

Ashvin Chheda, President & Managing Director at Opes One Advisors, talks from personal experience about how in general do the financial concerns of a first generation American differ from say, a fourth generation American, what are some unique financial planning considerations for clients on a work visa and the impact of coronavirus on his clients. [Listen now](#)



## **Immigrants + Finance with Iván Watanabe (Pt. Two)**

Iván Watanabe, the son of a Venezuelan mother and a Japanese father who enjoys working with families of diverse backgrounds, talks about how various cultures differ on their views of wealth and propensity to openly discuss financial matters and some of the unique financial concerns and strengths faced by immigrant families. [Listen now](#)

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Contact me at **336-230-0922** or [jrosser@cplanning.com](mailto:jrosser@cplanning.com) for more information on how I can help you start taking control of your financial future today.

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