



# WHAT MAKES ARISTA RETIREMENT PLAN SERVICES UNIQUE?

Our team of highly experienced advisors and support staff have over 60 years combined experience with qualified and non-qualified retirement plans. The professional designations and credentials which we've earned allow us to share with our clients the latest and most forward thinking strategies in plan design, investment management, and participant education. Everything we do for our clients is designed to help your employees successfully save for retirement!

## **1** | PLAN DESIGN

We take time to understand your organization and apply cutting-edge plan designs to meet your plan's goals.

## **2** | EDUCATION

We provide regular on-site participant education designed to help participants avoid common investment mistakes. As an ERISA 3(38) Fiduciary Advisor we give individualized investment advice to every plan participant to help them maximize their investment returns over time.

## **3** | IMPLEMENTATION

We ensure your plan runs smoothly by coordinating service providers and keeping your plan in compliance.

## **4** | MONITORING

We consistently monitor, benchmark, and provide feedback on your plan's health and your employee's retirement readiness.



**ARISTA**  
WEALTH MANAGEMENT

**Call toll free 877-309-9970  
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