



Steve and Jimmy Moerdyk

Moerdyk Financial Inc. is a private independent firm that carries the licenses necessary to offer their clients a vast array of investments and financial products. From stocks and bonds, mutual funds, ETFs, managed portfolios, non-traded REITs and BDCs, to fixed and variable annuities, MLPs and more.

Over the years, Moerdyk Financial Inc. has developed a straightforward no-nonsense reputation. Their investment advice is efficient and appreciated. They have helped hundreds of retired people to better understand the financial benefits from the old adage 'Don't put all your eggs in one basket'. Their experienced guidance on income distribution and asset sustainability has earned them a respected advisory position among senior residents in the Grand Rapids community.

President Steve Moerdyk met his wife Annie at Michigan State University. They were married in 1979 and reside on beautiful Lake Bella Vista in Rockford. They have two children, Carly 31, and Jimmy 26. Carly is a neurobehavior Fellow at Northwestern Medical in downtown Chicago, where she lives with her husband Kia, and their 3 year old son Sammy.

Vice President Jimmy Moerdyk joined the firm in 2011 after graduating from the Broad Business School at Michigan State University. Along with his youth and enthusiasm, he also brings a quick understanding of the latest in cutting edge technology and financial strategies.



This is my handsome grandson Sammy before Halloween make-up (see next picture!)



Yikes! That scary little ghost, far left, is Sammy. He ran through the rain that night and had a blast 'trick or treating' with his gorgeous little friends Susie, Saylor, and Cece.



Retired Calvin Professor John Primus generally comes in once a quarter to review and quiz Jimmy about this retirement portfolio.



Eddie Hansen is one of my oldest and dearest high school friends. His father Jim, has been a client for years and with a sharp understanding of investments, he is one of the most knowledgeable and enthusiastic Spartan fans I have ever talked to.

Someday we shall all stand before Him and give an account.