

Additional Questions for Rental Property Owners 2019

Client Name(s) _____

- 1.** Describe the rental property: Commercial____ Residential____ Land Lease____
Farm Land____ Other (describe)_____
- 2.** When was the property(s) purchased and how much did it cost? Please provide settlement sheet for each property. _____
- 3.** Please provide details regarding any major repairs or improvements to the property, including date of work done and the cost. (ex. New roof, new furnace, addition, etc)
- 4.** Has its use always been a rental? Yes____ No____ If no, explain: _____

- 5.** Is it rented at less than Fair Rental Value? Yes____ No____ If Yes, explain: _____

- 6.** Did you attempt to rent it but fail to do so Yes____ No____
If yes, how long did you attempt to rent property? _____
- 7.** Describe efforts to rent & conditions that hindered rental: _____
- 8.** Has it been continuously rented or available for rent? Yes____ No____ If no, explain _____

- 9.** Please provide the amount you pay for any expenses related to the property:
Mortgage (need mortgage interest statement), utilities (electric, heating oil, gas, water, sewer), real estate taxes, trash pickup, maintenance, etc. Also, include the mileage on your vehicle contributed to the property.
- 10.** Which activities did you perform regarding the rental property? Showed Property _____
Prepared, negotiated or renewed leases _____ Presided over evictions _____
Maintained books & records _____ Supplying furniture _____ cleaning & repairs _____
- 11.** Did you pay anyone, who is not an employee, \$600 or more to perform services (including parts and material) in connection with the property? Yes____ No_____