



Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Love & Money

February is Valentine's Day month; it's the time of year for thoughts to turn to how best to express your love to that special someone in your life. Whether a bouquet of flowers, a night out at a fancy restaurant, or a special surprise gift, money is often how we convey how important they are to us.

For though love is not reducible to what we spend, money is a store of what we value, a repository of time and work, saved and invested over years—if not decades—for the betterment of ourselves, as well as those whom we love.

But it's not always easy to negotiate the right balance between putting in the necessary work to achieve your financial goals and spending enough time with loved ones.

That's what I'm here for: helping you to best manage your finances, relieving its pressures, allowing you to optimize not only your life, but also those of your loved ones.

Never hesitate to let me know how I can help!

Thanks,

Margaret & Henry



Margaret R Sucré-Vail, AIF® AWMA®

Advisor

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When It Comes to Marriage and Money, Opposites Attract

Jan. 23, 2023



Spouses reshape each others' financial behavior, for richer and poorer, marriage research suggests.

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Feb. 3, 2023



There are a surprising number of parallels between what happens on the field and how we manage...

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How to Talk to Your Kids About Your Retirement Years

Feb. 6, 2023



Here's exactly what your family needs to know about your finances and other important matters

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Surprising Ways Spouses And Partners See Money Differently

Feb. 6, 2023



With so much love in the air during this valentine-giving season, what could possibly disrupt our...

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5 quick ways to organize your finances this month and build wealth for the long term

Feb. 6, 2023

BI February is the shortest month, but you can still get a lot done to organize your finances and...

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The paradox of financial conditions

Feb. 6, 2023

FT

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