

Ways to Work Together

We want to help everyone in our community to plan intentionally and live generously. We can help you choose the IntentGen partnership option that's right for you to bring your plan to life.

Consultant

Partner



Contact Us

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Specializes in:

- Retirement income planning
- Investment management
- Wealth transfer
- Tax efficiency strategies
- Charitable giving

About:

- Augustana College: B.A. in finance and management
- Industry experience since 2001
- Good Shepherd Church

COREY SCHMIDT
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Specializes in:

- Retirement income planning
- Investment management
- Wealth transfer
- Tax efficiency strategies
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About:

- Luther College: B.A. in accounting and management
- Industry experience since 1998
- St. Timothy Church

JACOB SCHATZ
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Specializes in:

- Managed accounts
- Investment Committee Chair
- Financial plan analysis

About:

- Carthage College: B.A. in business administration and marketing
- Industry experience since 2008

JAY HITSELBERGER
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Specializes in:

- Accumulation planning
- Education funding strategies
- Insurance planning
- Financial plan analysis

About:

- East Carolina University: B.A. in political science
- College of Charleston: MBA in finance
- Industry experience since 2014

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Specializes in:

- Retirement income planning
- Investment management
- Wealth Transfer
- Tax efficiency strategies
- Charitable giving

About:

- Concordia Lutheran University
- Industry experience since 1989

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