



Sucre-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Dream big. Start small.

What's the secret to achieving big success in life?

Baby steps.

Certainly, no one would say U.S. track star Allyson Felix takes baby steps anymore. In fact, with speed and focus, Allyson is taking huge strides toward her goal of being the most decorated athlete in Olympic track and field history. With just one medal win in Tokyo, she will tie Carl Lewis' record of 10 Olympic medals. With two, she gets closer to being known as the Greatest Of All Time.

But Allyson's journey to the Olympics, as with any of our Olympic heroes, did at one time start with only baby steps and a dream.

What's your Olympic-sized dream? What would you like to accomplish with the rest of your time? As author C.S. Lewis once famously said, "You are never too old to set another goal or to dream a new dream." And I can help get you started on that first step. Once you're on your way, there's no telling how far you can take it. Together, we can get you taking leaps and strides toward your goals.

I hope you enjoy these articles about what's happening in our world and economy today - I know I did. Let me know if they spark any new ideas or dreams for you.

Thanks,

Margaret & Henry



Margaret R Sucre-Vail, AIF® AWMA®
Advisor

Sucre-Vail Wealth Advisors

Office : [888-286-9991](tel:888-286-9991)

margaret@sucrevailwa.com

www.sucrevailwa.com/



[Schedule a Meeting](#)



Olympian Allyson Felix, Champion For Female Athletes And Moms, Touts Financial Planning Too

July 27, 2021

F Allyson Felix is the most decorated track and field Olympian in history. She has won 25 global...

[Read more](#) →

Forget Pot, Crypto, and SPACs. Why Pros Say Retirement Savers Should Avoid Fads

July 24, 2021

B Fear of missing out on a life-changing score can be a powerful motivator, but financial pros say...

[Read more](#) →



Looking on the Bright Side May Be Good for Your Health

July 26, 2021

E A number of recent long-term studies has linked greater optimism to a lower risk of developing...

[Read more](#) →



Why Investors Can't Kick the 'Past Performance' Habit

July 23, 2021

WSJ In the stock market, the past never repeats itself exactly. Trying to convince people otherwise...

[Read more](#) →



Tough Parenting Decision? Take a Page Out of the CEO's Playbook.

July 26, 2021



It's lonely at the top. This phrase often resonates with senior executives, but there's another...

[Read more](#) →



4 expensive mistakes people make with their retirement savings, according to a financial planner

July 26, 2021



Building up your retirement accounts takes years, but it's possible that one simple mistake could...

[Read more](#) →

16862 Royal Crest Dr - Houston, TX.77058

Financial planning and registered investment advisory services are provided by Sucré-Vail, Inc. and under contract with Sucré-Vail Wealth Advisors. Sucré-Vail, Inc. its principals and or employees are not engaged in the practice of law, nor are we licensed to do so. Communications with any principals and or employees are not intended as legal or tax advice, or may they be construed or relied upon as such. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm, member FINRA/SIPC. Copyright 2021 FMG Suite. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm.