HUDSON
DYNAMIC RETIREMENT
Dynamic Retirement Planning / Lifelong Relationships

Brief Notes April 7, 2016

Name Change & Restructuring of Our Broker-Dealer

As you know, our firm uses NFP Advisor Services, LLC (NFPAS) as our broker-dealer and registered investment adviser, as they are one of the largest and most respected firms in the country providing operations, compliance and technology support to firms like ours.
Earlier this month, NFPAS undertook a reorganization and rebranding that **will not result in any changes to your accounts**, but we wanted to make you aware of new branding and some communications you should expect.

"This may be a good time to tell you that I have decided to change my name."

You'll be receiving a privacy policy mailer from NFPAS announcing their new name, Kestra Financial, Inc (Kestra) the second week of April. While NFP, the parent company of Kestra will retain an ownership stake, Stone Point Capital, LLC will acquire a majority stake in Kestra Financial. Depending on the

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Andrew Brief, ChFC

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type of account you hold, you may see a few additional communications, all designed to ensure you are aware of the new ownership structure. We are anticipating that this structural change will allow us to access to a wider array of tools and services over the coming year, all of which should benefit the relationship between Hudson Dynamic Retirement and our clients.

Again, there will be no changes to fees, services or accounts.

As you know, we value our relationship with Kestra and have partnered with them as our broker-dealer and RIA back-office for more than 12 years. We look forward to benefiting from the brand recognition and reputation that Kestra will establish in coming years.

Please let us know if you have any questions or would like to discuss things in more detail over the phone. As always, you are welcome to schedule an office meeting at any time.

Best wishes,

Andrew Brief, ChFC
Rick Nacius, CFP®
Christina Dziadzio
Kathy Slavin

Hudson Dynamic Retirement

[1] Using asset allocation and diversification as part of your investment strategy neither assures nor guarantees better performance and cannot protect against loss of principal due to changing market conditions

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