

# Rudolph Brothers Wealth Advisors



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## Summer Edition 2023

### *"Independence Day and Summertime"*

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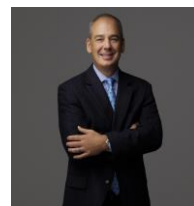
Summers in Kentucky can be hot, humid, and often we move at a little slower pace. Often slowing down can give us time to reflect on the past. We just recently celebrated July 4 which commemorates the day in 1776 that our nation declared itself an independent nation, and no longer an English colony. On that date, several prominent citizens signed the Declaration of Independence, which would soon free our country from the control of England and King George III. Nothing came easy on the quest to become a free nation and it took lots of perseverance through difficult years.

Although Independence Day is not a religious holiday like Christmas or Easter, it is a time to reflect on God's goodness to us as a nation. Molded into the Liberty Bell in Philadelphia are these words from the Bible: "Proclaim liberty throughout all the land unto all the inhabitants thereof" (Leviticus 25:10).

While we have a lot to be thankful for with our independence and freedom, we hope you have time to slow down and reflect on the past, as well as look forward to a prosperous future.

### *Fun Fact*

Joey Chestnut competed in the Nathan's Hotdog Eating Contest on the 4<sup>th</sup> of July and took the victory with a staggering 62 hot dogs in 10 minutes, earning him his 8<sup>th</sup> straight and 16<sup>th</sup> overall Mustard Belt!



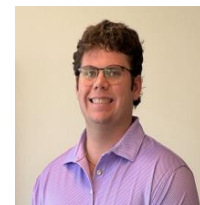
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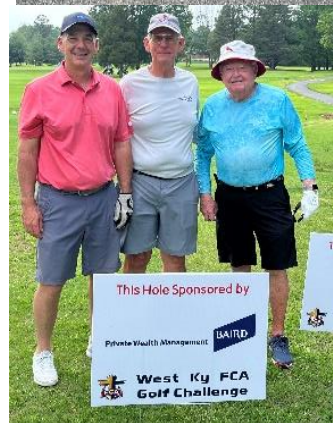
## Supporting the Community



*We sponsored a table and attended the United way celebration lunch in downtown Paducah at Walker Hall.*



*Our whole branch served in shifts at the Family Service Society. We sorted and moved clothing and even transported over 10k eggs!*



*We served as a corporate sponsor and played in the FCA Golf Challenge scramble tournament in May.*

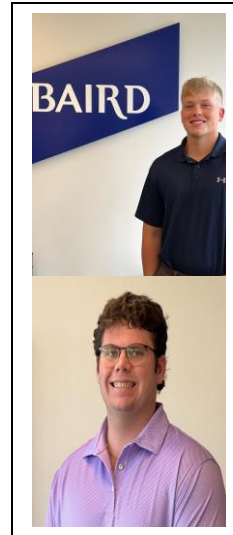


*Zack, Tyler, Darrin, and Landon competed in the Oscar Cross Boys and Girls club golf scramble at the Country Club of Paducah where we also served as a sponsor.*

## Meet Our Summer Intern

### Landon Rudolph

Landon is joining us this summer for Baird's PWM Internship. A Kevil native, he will return to Lexington in the fall to begin his final year at the University of Kentucky where he will graduate in the Spring of 2024 with a Bachelor of Business Administration in Finance! Landon graduated from McCracken County High School in 2020 where he played baseball and ran track & field. He is a member of Theta Chi fraternity at UK and in his free time he enjoys golfing, the gym, and playing guitar.



## Welcome Tyler Abernathy

Tyler started as a client assistant at the end of May! He recently graduated from Murray State University with a Bachelor of Science degree in financial planning where he was a member of the men's golf team and Pi Kappa Alpha. Tyler is a native of Clinton, Kentucky and graduate of Hickman County High School. He enjoys playing golf, going to the gym, and spending his weekend with family and friends out on Kentucky Lake.

## Did You Know...?

You can go to [rudolphgroup.rwbaird.com](http://rudolphgroup.rwbaird.com) and access all kinds of information! You can:

- Learn about our group
- Access your Baird Online account directly
- Watch our videos featuring Darrin and Bart
- Watch educational videos from Baird
- Access our quarterly newsletters
- Learn what we are doing in the community



# 360 Wealth

## [Getting Started with 360 Wealth Guide](#)

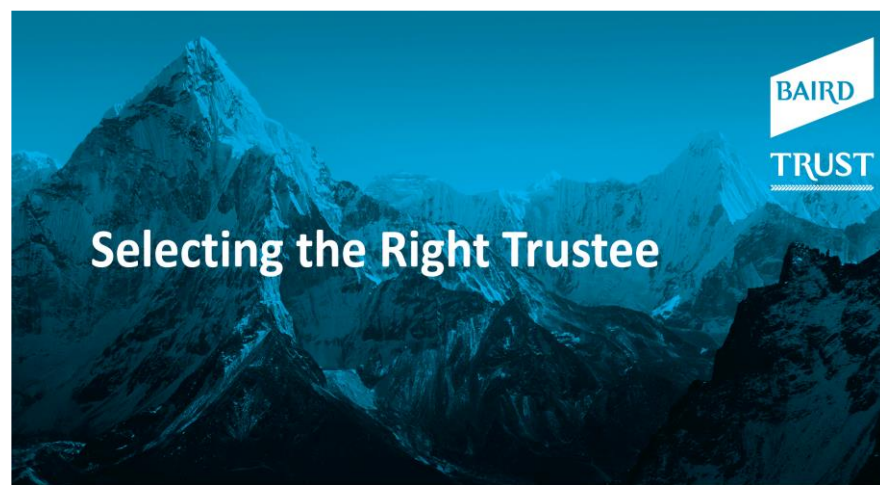


Access 360 Wealth to view your net worth and all your financial accounts in a single location. You can also build a budget, analyze your income and expenses, review your cash flow, and create customized rules for categorizing your transactions.

# Baird Trust

“Selecting the Right Trustee” Link Below

<https://www.bairdtrust.com/siteassets/baird-trust-selecting-the-right-trustee.pdf>



- Professional trust administration and investment experience.
- Objective decision making based on the terms of the trust and applicable trust law.
- Service that won't be interrupted by disability or death as can be the case with individual trustees.
- Staff experienced in helping beneficiaries understand how their trusts affect them.



## Our Second Opinion Service

You may have friends or family members that have discussed their finances with you or expressed some concern over the markets this year. We are confident that we can offer some guidance and if you refer someone to us for a second opinion, there are three potential outcomes:

1. If we find them in good shape, we will advise them to stay where they are.
2. If we find they could improve their situation, but we are not the best fit for them, we will point them in the right direction to an advisor who can work with them more effectively.
3. If we find gaps in their current plan and feel we could provide a significant advantage in helping them reach their goals, then we would explore the idea of working with them.

We sincerely appreciate you and value all the friends and family members you have referred to us over the years. We never take our role in your financial future lightly.

*The referral of a friend or family member is the best compliment we receive, and we sincerely appreciate your trust for so many years.*



## "After-Hours"



*Tyler and his  
girlfriend  
Charlotte at  
a wedding*



*Bart and his family  
enjoying the beach  
in Spanish Wells,  
Bahamas*



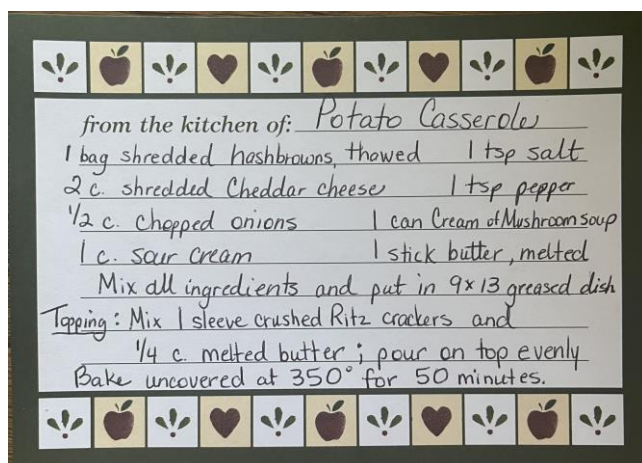
*Bobbie  
with her  
family on a  
fishing trip  
in Norfolk,  
Arkansas*



*Darrin  
spending time  
with family*

## Favorite Recipes

This quarter's recipe is from Tyler:



## Stay connected with us on social media!

Linked In: Find us by typing our name in the search bar... Darrin Rudolph, Bart Rudolph, Tyler Abernathy, or Bobbie Wiseman

Facebook: Rudolph Brothers- Baird Private Wealth Management

Website: [rudolphgroup.rwbaird.com](http://rudolphgroup.rwbaird.com)



Baird – [Nationally recognized as a great place to work since 2004.](#)

## **The Rudolph Group**

Baird

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