

# MARTIN ACCOUNTING SERVICES, INC.

222 West Pointe Drive, Swansea, IL. 62226 ---- 618-233-3000 ---- fax 618-233-3003

## Returning Client Tax Return Information

Drop Off Date: \_\_\_\_\_

Name: \_\_\_\_\_

Best way to reach you:

Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

1) Did you pay sales tax on any large ticket purchases such as a car, boat, home remodel in 2019? Yes No

2) Did you pay real estate taxes in Illinois during 2019? Yes No  
If so, provide copy of tax bill or parcel number & county \_\_\_\_\_

3) Who else is authorized to pickup your tax return \_\_\_\_\_

*\*Due to federal privacy requirements, we cannot give out your tax return to someone else unless authorized to do so above.*

4) I/We want direct deposit of any refund: Yes No  
*\* Please leave voided check for direct deposit if different than last year*

5) Any changes to claimed dependents? Yes No  
*\*Please note any changes in the comment section below*

6) Did any members of your tax household receive Market Place health insurance in 2019?

7) For tax year 2019 we will send you an electronic copy of your return. Please indicate if you would prefer a bound copy by checking the box:

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_