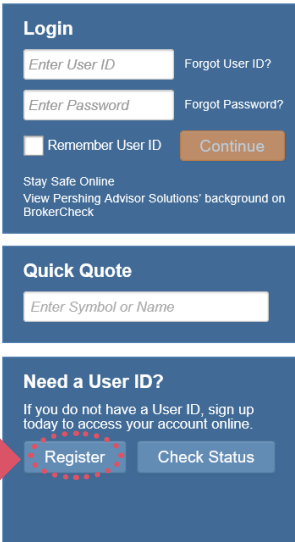


# PAS

## Login and E-delivery Steps

### LOGIN

- ⚡ Go to **www.investor.pershing.com**
- ⚡ Click on the **"Register"** button under the **"Need an ID?"** header.



- ⚡ Follow the four steps

1. Review and agree to the Terms and Conditions
2. Provide your user information
3. Verify your identity
4. Create a user ID and password to create an account.



#### Online Registration

1. Welcome	2. Terms & Conditions	3. Profile Information	4. Identity Verification	5. User ID t
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#### Welcome

The registration process will allow you to create a new user ID and password with which to access your investment information on this site.

Please contact Pershing Advisor Solutions LLC if you have an existing user ID and wish to link additional accounts.

You will be guided through 4 simple steps to complete your registration, during which you will be asked to:

1. Review and agree to the Terms and Conditions regarding the use of this website
2. Provide user information, including an e-mail address
3. Verify your identity
4. Create a user ID and secure password

At the end of the process you will have to activate your ID by clicking a link in an e-mail that will be sent to the e-mail address you provided.

- ⚡ **You will receive an email with a link you will click on to activate your account**



- ⚡ **Form:** You can also complete the Pershing **"Online Access and Electronic Delivery"** form and return it to your Loring Ward Service Team for processing

### ADDITIONAL INFORMATION

- ⚡ Logout time: None
- ⚡ If your account is locked **please contact your advisor** to have Loring Ward reset your password