



Excellence in Plan Design & Administration

**Tycor Benefit Administrators, Inc.®**  
850 Cassatt Road, Suite 310, Berwyn, PA 19312  
(P): 610.251.0670 (F) 610-640-0989  
[www.tycorplan.com](http://www.tycorplan.com)

## Meet the Tycor Third Party Administration Services Team

When you partner with our team to deliver retirement solutions, you're getting more than just access to administrative services. Our entire team is prepared to surround you with all the support you need to confidently provide guidance and truly "wow" your plan participants and sponsors. At Tycor, we pride ourselves on the level of service and support we provide our financial advisors, plan sponsors, and participants. Fostering a collaborative environment, we integrate retirement plan strategies and monitor for the success of your client's objectives. We coordinate plan design and administration by working together to keep your retirement plan running smoothly.

**We know retirement plans!** Our team has decades of experience in the administration of facilitating successful retirement plans for advisors across the nation.



**Kelton Collopy, QKA**  
VP, Third Party  
Administration Services  
[kcollopy@tycorplan.com](mailto:kcollopy@tycorplan.com)

### Contact Kelton if you need help with:

- Qualified Plan Design.
- Plan Consulting.
- Cash Balance and Defined Benefit Plans.
- 401(k) Profit Sharing Plans.
- Solutions to retirement plan issues.

### Education/Credentials:

- Bachelor of Arts in Mathematics, West Virginia University.
- Qualified 401(k) Administrator (QKA).
- Loves to spend summers in the Poconos on the lake with family.



**Kathleen A. Daly, QPA, ERPA**  
Senior Pension Administrator  
[kdaly@tycorplan.com](mailto:kdaly@tycorplan.com)

### Contact Kathy if you need help with:

- Administrative issues with retirement plans.
- Coordination of Plan Audits for 5500 purposes or IRS Audits.
- Interpreting and applying terms of your Plan Document.
- IRS representation without the cost of an attorney.
- Plan design expertise.

### Education/Credentials:

- Enrolled Retirement Plan Agent (ERPA).
- Qualified Pension Administrator (QPA).
- Enjoys spending time at the beach in the summer.

**Excellence in Plan Design & Administration**

# Meet the Tycor Third Party Administration Services Team

---



**Patricia Hansen, QPA, ERPA**  
Senior Pension Administrator  
[phansen@tycorplan.com](mailto:phansen@tycorplan.com)

## Contact Patty if you need help with:

- Administrative issues with retirement plans.
- Coordination of Plan Audits for 5500 purposes or IRS Audits.
- Interpreting and applying terms of your Plan Document.
- IRS representation without the cost of an attorney.
- Non-Discrimination Testing.

## Education/Credentials:

- Bachelor of Science in Accountancy, Villanova University.
- Enrolled Retirement Plan Agent (ERPA).
- Qualified Pension Administrator (QPA).
- When not being a pension geek, enjoys reading and kettlebells (but not at the same time).



**Linda Visconti, QKA**  
Retirement Plan Administrator  
[lvisconti@tycorplan.com](mailto:lvisconti@tycorplan.com)

## Contact Linda if you need help with:

- Administrative issues with retirement plans.
- Non-Discrimination Testing.
- Understanding your Plan Document and applying to your workforce.
- Distribution and Loan processing.

## Education/Credentials:

- Qualified 401(k) Administrator (QKA).
- Lives in Chester County with her husband and rescued golden retriever, David. Loves to travel and cheer on Philly sports teams.



**Crystal Gibbs**  
Retirement Plan Administrator  
[cgibbs@tycorplan.com](mailto:cgibbs@tycorplan.com)

## Contact Crystal if you need help with:

- Administrative issues with retirement plans.
- Non-Discrimination Testing.
- Understanding your Plan Document and applying to your workforce.
- Employer Contribution Calculations.

## Education/Credentials:

- Bachelor of Arts in Accounting, Temple University.
- Actively pursuing Qualified Pension Administrator (QPA) certification.
- Enjoys traveling, cooking and music. NCAA and USA field hockey umpire and PIAA Basketball Official.

***Excellence in Plan Design & Administration***

# Meet the Tycor Third Party Administration Services Team

---



**Julie Faith, QPA, QKA**  
Retirement Plan Administrator  
[jfaith@tycorplan.com](mailto:jfaith@tycorplan.com)

## Contact Julie if you need help with:

- Administrative issues with Retirement Plans.
- Non-Discrimination Testing.
- Understanding your Plan Document and applying to your workforce.
- 1099-R reporting and filing.

## Education/Credentials:

- Bachelor of Science in Accounting, Pennsylvania State University.
- Qualified Pension Administrator (QPA).
- Qualified 401(k) Administrator (QKA).
- Enjoys spending time with family and friends, working on home improvement projects and playing tennis.



**Mark Abbonizio**  
Retirement Plan Administrator  
[mabbonizio@tycorplan.com](mailto:mabbonizio@tycorplan.com)

## Contact Mark if you need help with:

- Administrative issues with Retirement Plans.
- Non-Discrimination Testing.
- Distribution and Loan processing.
- Understanding your 5500 filing.

## Education/Credentials:

- Bachelor of Science in Business Management & Marketing, Philadelphia University
- Enjoys playing competitive soccer



**Brady Carras**  
Retirement Data Specialist  
[bcarras@tycorplan.com](mailto:bcarras@tycorplan.com)

## Contact Brady if you need help with:

- Administrative issues with Retirement Plans.
- Non-Discrimination Testing.
- Understanding your Plan Document and applying to your workforce.
- RMD and QDRO Support.

## Education/Credentials:

- Finance degree from Kutztown University of Pennsylvania.
- Actively working to obtain his Qualified Pension Administrator (QPA) and Qualified 401(k) Administrator (QKA) credentials.
- Four-year Kutztown University baseball-scholar athlete.

***Excellence in Plan Design & Administration***