Brown Group Planning

Brown Group Planning is an independent, boutique financial services firm dedicated to serving the financial needs of UPSers, their families and friends. BGP is a partnership of four financial advisors with over 100 years cumulative experience in the financial services industry. We have an experienced and growing support staff to help us deliver concierge service to each and every client. We offer a holistic financial planning experience by maintaining an extensive network of unaffiliated professionals, service providers, vendors and insiders.

We seek to be THE Financial Advisor for UPS employees by operating with the highest integrity and complete transparency. Our advisors maintain a thorough understanding of the unique culture and benefits structure of UPSers and are here to provide you with valuable advice and exceptional service.

Securities and Advisory Services offered through Cetera Advisors LLC, member FINRA, SIPC. Cetera is under separate ownership from any other named entity.

2496 Jett Ferry Road
Suite 210
Dunwoody, GA 30338

Office: 770-800-2851

Fax: 800-858-0721

info@brown-group-planning.com

brown group planning

2496 Jett Ferry Road
Suite 210
Dunwoody, GA 30338

info@brown-group-planning.com