MassMutual
Wealth Management

FINANCIAL PLANNING SERVICES

ePay for Financial Planning Services

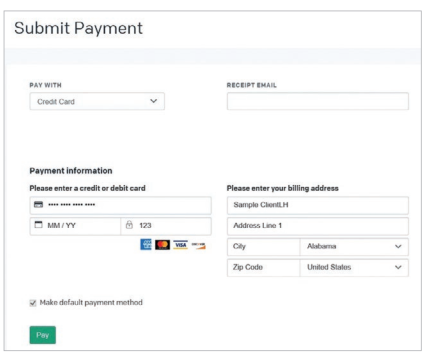
Thank you for selecting ePay. It's just a small step, but by automating the bill paying process, you and your Advisor can spend more time focusing on what's really important – achieving your goals.

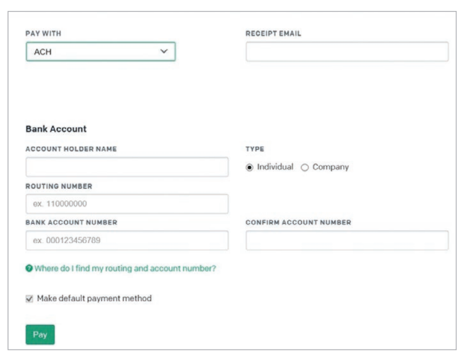
The process is simple and easy. At anytime you can update your payment method and contact information. Speak with your Advisor for more details.

1 Once you have decided with your Advisor to use ePay functionality, an email containing a link to your invoice will be sent to you from **MML Investors Services LLC**. View your invoice and when ready, click on 'Pay Invoice' button.

Pay Invoice

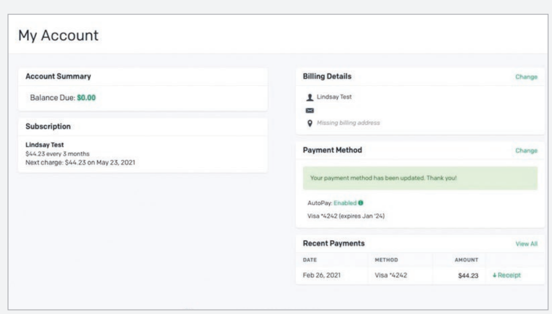
2 You can pay your invoice either by credit/debit card or by automated bank account withdrawal (ACH). Complete payment information and click the 'Pay' button. A payment receipt will be emailed to you or you can download the receipt from the payment confirmation screen.





3 Use your account dashboard to update payment information or to view your recent payments. For all other changes (eg; change to payment frequency or email address) contact your Advisor. Any updates must be completed no less than one day prior to the next invoice due.

To update your information, go to
https://mmlinvestorsservicesllc.invoiced.com
input your email address and you will receive
a secure link to enter the client portal.



Chrome and Microsoft Edge are the preferred web browsers for transactions and updates.