



Sucré-Vail
Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Knowing when you have enough

What's your magic number?

Everyone has one.

For some, it's a salary or net worth you aspire to achieve, or for others, it's a wellness goal or status symbol that lets everyone know "you finally made it" in your pursuit of happiness. The thought process sometimes goes like this: "If only I had a guaranteed salary of \$X with a bank account of \$Z, that would be enough."

The question is, though, once you reached that goal, have you ever not expanded your definition of enough farther into the future? If so, you're not alone. Striving – and surviving – is part of our human nature.

The value lies in knowing when enough is truly enough. And that can be difficult in these inflationary times with talk of economic uncertainty, the U.S. debt ceiling and its bearing on Social Security and retirement planning. But together, we can take steps to design a plan that grows with you through life's ups and downs.

Let's keep this conversation going. And let the articles below serve as inspiration this week as well. Enjoy!

Thanks,

Margaret & Henry



Margaret R Sucré-Vail, AIF® AWMA®

Advisor

Sucré-Vail Wealth Advisors

Office : [888-286-9991](tel:888-286-9991)

margaret@sucrevailwa.com

www.sucrevailwa.com/



[Schedule a Meeting](#)



Can We Ever Really Have Enough?

May 15, 2023

F Is lasting contentment—enough—just elusive, or is it impossible? While we might be fighting an...

[Read more →](#)



When Is the Debt Ceiling Deadline and What Happens if the Limit Isn't Raised?

May 9, 2023



Failure to reach a deal on government spending and federal debt could lead to U.S. default.

[Read more →](#)



Your Social Security Check Would Be in Danger if the U.S. Defaults

May 10, 2023

B Among the many dire consequences of a possible U.S. default, the fallout on Social Security has...

[Read more →](#)



Bloomberg Wealth: Should I Be Worried About My Bank?

May 11, 2023



For everyday people — those who aren't buying call options on regional banks but have cash stored...

[Read more →](#)



We May Be Getting Used to High Inflation, and That's Bad News

May 10, 2023



The more people behave as if high inflation is here to stay, the likelier it is to stay. That...

[Read more →](#)



The maps that guide us through our lives

May 11, 2023



When the usual landmarks in our lives are lost, we have to find new ways of navigating. Paying...

[Read more →](#)

16862 Royal Crest Dr - Houston, TX.77058

Financial planning and registered investment advisory services are provided by Sucré-Vail, Inc. and under contract with Sucré-Vail Wealth Advisors. Sucré-Vail, Inc. its principals and or employees are not engaged in the practice of law, nor are we licensed to do so. Communications with any principals and or employees are not intended as legal or tax advice, or may they be construed or relied upon as such. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm, member FINRA/SIPC. Copyright 2021 FMG Suite. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm.