|  |
| --- |
| 1. Go to <https://waddell.netxinvestor.com/web/waddell/login> |
| 1. Enter your User ID into the Login field; DO NOT use the ***Register*** link. Your User ID should have been selected during your account opening process. If you do not recall your User ID, please give us a call. |
| 1. You will then be prompted to enter your password. The first time you log in, your password will default to **wa followed by your birthday (MMDDYY)**. Example: wa010115 2. You will then be asked to change your password. This will be your password going forward. It must be 8 characters long and no more than 12. It must have 1 letter and 1 number, cannot contain special characters and cannot be things such as your name or User ID. |
| |  | | --- | | **Having Trouble?** | | Please call our office at 408-963-2874 or  Email Fatima Franco at [ffranco@wradvisors.com](mailto:ffranco@wradvisors.com) | |