Working Together for the Benefit of Your Employees

Brookstone Capital Management is dedicated to helping your organization develop and maintain the best possible retirement benefit plan.

The retirement landscape in our country has shifted. Pensions are disappearing and Social Security benefits can no longer provide all of the income needed for retirement. Selecting the right combination of investments and the proper plan design is the challenge. Our solutions reflect a thorough analysis of the key issues affecting your organization and the retirement planning of your organization's employees.

As a plan sponsor, you might be asking:

- How do I know if I'm meeting all my fiduciary responsibilities?
- Am I working with an advisor or a broker—and what are the differences?
- Am I offering actively managed models?
- What compliance tests do I need to pass and what happens if I fail?

Brookstone can work with you to answer these and many other 401(k) questions.

Together with Howard Simon & Associates* we offer extensive experience in the financial services industry, proprietary investments, custom plan design and streamlined automated administration, all within a competitive pricing structure. Our Financial Services professionals have extensive experience in the area of benefit plan management and the ability to deliver effective, timely and unparalleled financial solutions.

Our Unique 401(k) Platform

Deciding on what mix of investments we choose is at the heart of what we do. We strive for consistent, long-term performance without undue risk, using state-of-the-art techniques to address your financial needs.

Your employees will have access to a variety of models with specifically defined investment goals that range from conservative to aggressive. The models are diversified across a variety of different asset classes in an effort to mitigate volatility. Every asset performs differently in different market conditions. So rather than trying to time the market or invest in high risk strategies, we focus on delivering consistent risk-controlled returns over the long-run.

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At Brookstone Capital Management our goal is to empower our clients to make sound and timely financial decisions to grow their wealth. Brookstone Capital Management was founded in 2006 by financial services professionals with decades of industry experience. That experience has produced our unique 401(k) platform.

*Brookstone Capital Management, Howard Simon & Associates and TD Ameritrade Trust Company are independent of one another.