



Golden Pond Wealth Management
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GOLDEN POND WEALTH MANAGEMENT

KATIE BRANN PASSES HER SERIES 7 EXAM

We are pleased to announce that Katie Brann, Client Service Associate has successfully completed the requirements for her Series 7 investment securities license. The exam focuses on stocks and bonds, investment risk and interactions with clients. Katie is now preparing for the Series 66 investment adviser license exam and upon completion will begin to serve Golden Pond's clients as a financial adviser.

Security registrations held with LPL Financial.