

### Achieving Financial Wellness without Unnecessary Risk

#### **Bucket or Chuck-it**

This week, consider a unique concept that can change how you prioritize your wants.

While most people are familiar with the concept of a bucket list, the Forbes article below suggests doing the reverse: making an "Anti-Bucket List," otherwise known as a "Chuck-It List."

While the more commonly known bucket list is all about the things you want to do with your limited time, a chuck-it list is about naming things you have no interest in or intention of doing now or ever. The article lists some thought-provoking examples – tell me, what would you chuck?

Too rarely do we consider the significance of what we can subtract from our lives, especially when our focus is driven constantly to add more, more, more. But by intentionally identifying and eliminating activities, unhealthy habits, or expenses that don't serve us, we create space for what truly matters.

If you're curious to learn more about this and other topics related to your financial wellness, read on. And let me know how I can assist you.

Wishing you a week filled with clarity, simplicity, and less of what you don't want.

Thanks,

Margaret & Henry



Margaret R Sucré-Vail, AIF® AWMA®

Advisor

**Sucré-Vail Wealth Advisors** 

Office: 888-286-9991
margaret@sucrevailwa.com
www.sucrevailwa.com/



Schedule a Meeting



The Anti-Bucket List: Listing Things You Are Not Going To Do

Sept. 15, 2023



The menu of life is vast, and choice paralysis is real. The anti-bucket list can allow you to...

#### **Read more** →



## What tennis can teach investors about risk and return

Sept. 14, 2023



Neither seeking to maximise winners nor minimise losers is necessarily enough. It's all in the...

#### **Read more** →



## Why a Soft Landing Could Prove Elusive

Sept. 19, 2023



The odds of reducing inflation without a recession have improved, but hazards loom.

#### Read more $\rightarrow$



### When I Stopped Trying to Self-Optimize, I Got Better

Sept. 18, 2023



Reading about what top athletes consider the ideal state of mind leads to a few surprising...

#### Read more $\rightarrow$



Money, work, success: The secret to finding your enough

Sept. 19, 2023



Wanting more for ourselves and our family makes perfect sense. But at a certain point the endless...

Read more  $\rightarrow$ 



# The Best Things In Life Are NOT Free (But They're Worth It)

Sept. 18, 2023



Three reasons why the best things in life may be quite costly, although entirely worth it.

 $\textbf{Read more} \rightarrow$ 

#### 16862 Royal Crest Dr - Houston, TX.77058

Financial planning and registered investment advisory services are provided by Sucré-Vail, Inc. and under contract with Sucré-Vail Wealth Advisors. Sucré-Vail, Inc. its principals and or employees are not engaged in the practice of law, nor are we licensed to do so. Communications with any principals and or employees are not intended as legal or tax advice, or may they be construed or relied upon as such. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm, member FINRA/SIPC. Copyright 2021 FMG Suite. Securities, Tax, Investment Advisory & Financial Planning Services are offered by Sucré-Vail Wealth Advisors an RIA Firm.