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Plan intentionally – Live generously

IntentGen Financial Partners is a financial firm founded by Wealth Advisors Corey Schmidt and Zac Larson. As Certified Financial Planners™ who have worked with Thrivent for over 40 combined years, we have built a firm that works *for* you and *with* Thrivent (and other financial companies). We exist to help you plan intentionally and live generously. Check us out at www.intentgen.com.

We're excited to announce our decision to become an independent practice and join the Thrivent Advisor Network (TAN). This is the next step in a transition process we've been working on for the last two years. **And that's great news for you**! With this change, we'll be even better equipped to partner with you for your financial future as we utilize new technology, investment platforms, and even more solutions and services. We know you'll have questions… here are responses to some of the first questions we've heard:

QUESTIONS/ANSWERS	
Why are we changing?	To continue building a firm that can provide comprehensive financial advice, solutions, and services to our clients.
Does Thrivent know about this?	Yes. We are making this transition with support from Thrivent and in affiliation with the Thrivent Advisor Network.
Will I still have the same membership privileges of Thrivent?	Yes. Your Thrivent products won't change; they still give you access to the same benefits, such as Thrivent Choice® or Thrivent Action Teams.
Will my financial statements still look the same?	No. Although products stay the same, the brokerage firm and custodian will change if you move with us. New technology platforms will change the look of statements and improve access to a comprehensive view of your finances.
Do I have to change?	It's your choice. If you desire a more comprehensive financial planning partnership, we invite you to join us in the transition. If you desire things to stay the same, you may be best served by a local Thrivent financial professional.
How do I know what's best for me?	Schedule a time to meet or talk with an Advisor from our team. This allows you to learn more and allows us a chance to hear about your goals and priorities so we can share how we might partner with you.
When do I have to decide?	**August 1st.** We'll use the summer months to prepare paperwork and systems and anticipate the actual transition in August or September.

An independent practice of Thrivent.
Prior to the transition to Thrivent Advisor Network (TAN), securities and investment advisory services
Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subs
transition to TAN, services will be offered through a new broker/dealer arrangement.
Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, and CERTIFIED FINANCIAL PLANNER™ in the U.S.
The Thrivent Choice® charitable grant program engages Thrivent members and Thrivent Member Networks in providing grants that support charitable activities, furthering Thrivent's mission and its purposes under state law. All grant decisions, including grant recipients and amounts, are made at the sole discretion of Thrivent. Directing Choice Dollars® is subject to the program's Terms and Conditions available at Thrivent.com/thriventchoice.
Thrivent is the Marketing Name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management, Inc. Advisory services available through investment adviser representatives only. Thrivent.com/disclosures.
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