

Offer Sheet
February 29, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
25	671409G61	-/AA	Oak Lawn III Callable 12/24@100 - Extraordinary Calls - Gen Purp/Pub Impt Use - Material Events - Bank Qualified - AGMC insured	4.000%	12/01/2036	\$100.000	(c) 3.993% 4.000%	0.72 9.81	\$258.33	\$25,000.00	\$25,258.33
65	650116AP1	A1/AA	New York Transn Dev Corp Callable 07/24@100 - Subject to AMT - Material Events - Sinking Fund 01/37@100 - AGMC insured	4.000%	07/01/2037	\$99.571	4.042% 4.042%	10.17 10.17	\$455.00	\$64,721.15	\$65,176.15
15	452152B75	A1/AA	Illinois St Callable 01/26@100 - OID - Material Events - AGMC insured	4.000%	01/01/2038	\$100.000	(c) 3.997% 4.000%	1.73 10.47	\$105.00	\$15,000.00	\$15,105.00
30	48618LKJ4	Baa1/AA	Kaufman Cnty Tex Mun Util Callable 03/26@100 - Material Events - Sinking Fund 03/37@100 - BAM insured	3.000%	03/01/2038	\$86.824	4.260% 4.260%	11.07 11.07	\$7.50	\$26,047.20	\$26,054.70
20	900633CC0	-/AA	Tuscaloosa Ala Pub Edl BI Callable 07/26@100 - OID - Extraordinary Calls - Student Housing Use - Material Events - Sinking Fund 07/37@100 - BAM insured	3.125%	07/01/2038	\$90.125	4.039% 4.039%	11.19 11.19	\$109.38	\$18,025.00	\$18,134.38
200	594698QS4	A1/AA	Michigan St Strategic Fd Callable 12/28@100 - OID - Extraordinary Calls - Str/Hwys Use - Subject to AMT - Material Events - Sinking Fund 12/35@100 - AGMC insured	4.250%	12/31/2038	\$101.527	(c) 3.898% 4.111%	4.30 10.87	\$1,511.11	\$203,054.00	\$204,565.11
50	452152B83	A1/AA	Illinois St Callable 01/26@100 - OID - Material Events - AGMC insured	4.000%	01/01/2039	\$100.000	(c) 3.997% 4.000%	1.73 11.03	\$350.00	\$50,000.00	\$50,350.00
25	665245YR1	Baa3/AA	Northern Ill Univ Revs Callable 04/30@100 - Material Events - BAM insured	4.000%	04/01/2039	\$100.000	4.000% 4.000%	11.05 11.05	\$425.00	\$25,000.00	\$25,425.00
25	85732M2V8	A3/AA	State Pub Sch Bldg Auth P Callable 06/29@100 - OID - Extraordinary Calls - Public Higher Education Use - Material Events - Sinking Fund 06/37@100 - AGMC insured	3.000%	06/15/2039	\$86.750	4.182% 4.182%	11.77 11.77	\$164.58	\$21,687.50	\$21,852.08

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30	854540GV7	-/A	Stanley Lake Mun Util Dis Callable 07/26@100 - Material Events - Bank Qualified - Sinking Fund 07/38@100 - NATL insured	3.000%	07/01/2039	\$85.393	4.312% 4.312%	11.78 11.78	\$157.50	\$25,617.90	\$25,775.40
25	717390NE4	-/AA	Phenix City Ala Wtr & Swr Callable 02/30@100 - OID - Material Events - Sinking Fund 08/38@100 - BAM insured	3.000%	08/15/2040	\$85.750	4.209% 4.209%	12.49 12.49	\$39.58	\$21,437.50	\$21,477.08
580	928104QN1	A1/AA	Virginia Small Business F Callable 01/32@100 - OID - Extraordinary Calls - Indl Dev Use - Subject to AMT - Sinking Fund 07/40@100 - AGMC insured	3.000%	01/01/2041	\$83.736	4.376% 4.376%	12.59 12.59	\$3,045.00	\$485,668.80	\$488,713.80
75	61370RHB3	A1/AA	Montgomery Cnty Tex Mun U Callable 04/24@100 - OID - Material Events - Bank Qualified - AGMC insured	3.375%	04/01/2042	\$87.047	4.423% 4.423%	12.80 12.80	\$1,075.78	\$65,285.25	\$66,361.03
265	041806JK7	-/AAA	Arlington Tex Higher Ed F Callable 04/24@100 - OID - Extraordinary Calls - Charter School Use - Material Events - Sinking Fund 08/38@100 - PSF GTD	3.000%	08/15/2042	\$84.094	4.253% 4.253%	13.54 13.54	\$419.58	\$222,849.10	\$223,268.68
180	867344CW1	Baa1/AA	Sunfield Mun Util Dist No Callable 09/29@100 - OID - BAM insured	4.000%	09/01/2043	\$98.880	4.084% 4.084%	13.39 13.39	\$240.00	\$177,984.00	\$178,224.00
25	11861MBQ8	A1/AA	Bucks Cnty Pa Indl Dev Au Callable 08/28@100 - - Extraordinary Calls - Hospitals Use - Sinking Fund 08/40@100 - AGMC insured	4.000%	08/15/2044	\$100.000	4.000% 4.000%	13.85 13.85	\$52.78	\$25,000.00	\$25,052.78

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