



MAKONNEN
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Privacy Statement

Makonnen Financial Group, LLC is committed to maintaining the confidentiality, integrity and security of the personal information that is entrusted to us.

The information that we collect from you may include information about your personal finances that is needed for the financial planning process.

We do not disclose any non-public personal financial information about you to anyone except in the following circumstances:

- When we are required to execute transactions for your account or otherwise to provide services you request.
- When **you** have specifically authorized and directed us to do so, and
- When required by law, such as when our books and records are examined by federal or state regulators.

We maintain a secure office to ensure that your information is not placed at unreasonable risk. We maintain physical, electronic and procedural safeguards within the office to protect your privacy.

Personally identifiable information (PII) about you will be maintained while you are a client, and for the period thereafter as required by federal and state securities laws. After that time, information may be destroyed or promptly returned to you per your request.

Please feel free to call us if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality financial services are very important to us.

*Securities and Advisory services offered through LPL Financial,
a Registered Investment Advisor. Member [FINRA](#) & [SIPC](#).*