

Offer Sheet
March 07, 2024

Qty (000)	Cusip	Rating / FDIC #	Issue	Coupon	Maturity	Price	YTW YTM	DTW DTM	Accrued Interest	Principal	Net Amount
130	28626FAW1	-/AA	Elevon Mun Util Dist No 1 OID - BAM insured	4.000%	09/01/2045	\$99.100	4.063% 4.063%	14.28 14.28	\$0.00	\$128,830.00	\$128,830.00
560	09320CGB7	Baa3/AA	Blaketree Tex Mun Util Di OID - Material Events - BAM insured	4.000%	09/01/2046	\$98.210	4.123% 4.123%	14.63 14.63	\$0.00	\$549,976.00	\$549,976.00
300	644338DX0	-/AA	New Fairview Tex Mun Util OID - AGMC insured	4.000%	09/01/2046	\$98.493	4.103% 4.103%	14.65 14.65	\$0.00	\$295,479.00	\$295,479.00
205	09320CGD3	Baa3/AA	Blaketree Tex Mun Util Di OID - Material Events - BAM insured	4.000%	09/01/2048	\$97.467	4.166% 4.166%	15.37 15.37	\$0.00	\$199,807.35	\$199,807.35
45	61370SHC9	-/AA	Montgomery Cnty Tex Mun U Callable 09/30@100 - OID - AGMC insured	4.125%	09/01/2048	\$99.475	4.159% 4.159%	15.29 15.29	\$0.00	\$44,763.75	\$44,763.75
130	592250DQ4	A1/AA	Metropolitan Pier & Expos Material Events - Sinking Fund 06/48@100 - AGMC insured	4.000%	06/15/2050	\$96.552	4.218% 4.218%	15.81 15.81	\$1,242.22	\$125,517.60	\$126,759.82
295	841493CC1	Baa2/AA	Southeast Regl Mgmt Dist Callable 04/29@100 - OID - Sinking Fund 04/49@100 - BAM insured	4.125%	04/01/2052	\$98.743	4.202% 4.202%	16.39 16.39	\$878.85	\$291,291.85	\$292,170.70
1,770	3966944Y4	-/AA	Greenville Tex Callable 02/34@100 - OID - Sinking Fund 02/52@100 - AGMC insured	4.250%	02/15/2054	\$100.150 (c)	4.231% 4.241%	8.01 16.86	\$0.00	\$1,772,655.00	\$1,772,655.00
200	19645URB2	Aa3/AA	Colorado Edl & Cultural F Greater of 100 or Make Whole - Make Whole Call Exp 08/2020 - Extraordinary Calls - Charter School Use - Sinking Fund 09/51@100 - BAM insured	4.000%	09/01/2055	\$96.282	4.214% 4.214%	17.51 17.51	\$222.22	\$192,564.00	\$192,786.22

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1,500	524803CT8	-/AA	Lehigh Cnty Pa Auth Wtr & Callable 06/34@100 - OID - Extraordinary Calls - Wtr & Swr Use - BAM insured	4.375%	12/01/2059	\$101.098 (c)	4.241% 4.314%	8.17 18.07	\$0.00	\$1,516,470.00	\$1,516,470.00

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