EMAIL

Hi \_\_\_\_\_\_\_,

This is my \_\_\_ year in the insurance and financial services industry and I have to tell you, I have never felt more needed. The way you structured your benefit plans (or didn’t) has never been more important. I’ve always said, “Indecision is a decision.” Being informed helps in making logical choices going forth. We know the sun is going to shine again and when it does, let’s be prepared to move forward in the best possible direction. I do all types of life and retirement plans – **SIMPLE IRA, 401k, Profit Sharing and Protection Plans.** Do you have time to break away for a phone call or virtual meeting? Perhaps even call your CPA or other significant decision maker to join us. Let’s discuss the pros and cons of each. You never know, could be one of the most important conversations of your business life. I’ll give you a call soon.