

November 2019

Hello Joe,

This month, Money Matters explores the following topics:

- [Don't borrow a stranger's iPhone cable](#)
- [How much should I save?](#)
- [How beneficiary designations can disrupt your estate plan](#)
- [Whole life insurance can be an asset](#)
- [How to use a high-yield savings account](#)

As always, if you would like to discuss your finances, please don't hesitate to contact me.

Sincerely,
LANNY LEVIN, CLU®, ChFC®
President



Interested in a career with Alliance Financial Group? Click [Here](#).



lanny_levin@levinagency.com



(847) 863-2860



[Website](#)

There's A Scary New Reason Not To Borrow A Stranger's iPhone Cable

Apple's Lightning cable is one of the most ubiquitous accessories on the planet. Asking a stranger to borrow a Lightning cable, or accepting an offer by a stranger to give you one, is the last thing you'll want to do if you're scrupulous about protecting your data.

[Read More](#)

How Much Should I Save?

Saving consistently and sufficiently is one of the building blocks of a healthy financial life. How do you know if you're on track with your savings? If you're looking for some rules of thumb and a sense of how you measure up against other savers, here's what to know.

[Read More](#)

7 Ways That Beneficiary Designations Can Mess Up Your Estate Plan

Beneficiary designations are a crucial part of estate planning, yet they are often overlooked. Here are seven issues you need to consider when making your beneficiary designations.

[Read More](#)

Whole Life Insurance Can Be An Asset For Balance

If all of your eggs are in one basket — or all of your money is invested in one asset — you might be running a risk. Farmers and the financially confident know they need to protect themselves by spreading their eggs and finances across the right baskets.

[Read More](#)

3 Ways Regular People Use Their High-Yield Savings Account To Be Better With Money

If you're trying to organize your financial life, you may find that a high-yield savings account (or multiple) is just what you need. Learn three ways to use a high-yield savings account, from people who love theirs.

[Read More](#)



LANNY LEVIN, CLU®, ChFC®



President



lanny_levin@levinagency.com



(847) 863-2860



[Website](#)

Registered Representative and Financial Advisor of Park Avenue Securities LLC (PAS). Securities products and advisory services offered through PAS, a registered broker/dealer and investment advisor. Special Agent, The Guardian Life Insurance Company of America (Guardian), New York, NY. PAS is an indirect, wholly owned subsidiary of Guardian. LANNY D. LEVIN AGENCY, Inc. is not an affiliate or subsidiary of PAS or Guardian. OSJ: Alliance Financial Group, 14021 Metropolis Ave. Fort Myers, FL, an agency of Guardian. PAS is a member FINRA, SIPC.

Links to external sites are provided for your convenience in locating related information and services. Guardian, its subsidiaries, agents, and employees expressly disclaim any responsibility for and do not maintain, control, recommend, or endorse third-party sites, organizations, products, or services, and make no representation as to the completeness, suitability, or quality thereof.

2019-88751 Exp. 11/21

This e-mail was sent by LANNY D LEVIN AGENCY, Inc. located at
5141 Cote du Rhone Way, Sarasota, FL 34238

[Unsubscribe from this list](#)