

Sucré-Vail

Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Balance at Thanksgiving—it's not only about your bank account

In the push to go virtual and digitalize everything including work, scheduling, and banking, instead of technology making life easier, do you ever find yourself more stressed out?

You're not alone. In a world of touchless payments, it's easy to feel like people are indeed losing touch.

Don't let that happen this Thanksgiving. Use the tips in the Wall Street Journal article below to manage your tech and still connect for those important conversations during the holiday.

Your financial strategy has always been about finding balance between living with intention today and saving for tomorrow. Working together, we've built a comprehensive strategy that not only looks to the future, but also allows you to savor today. So this Thanksgiving especially, be sure to savor and appreciate all you've accomplished this year.

Enjoy the articles. Feel free to share with your connections. Wishing you and your family a safe and happy Thanksgiving weekend.

Thanks,

Margaret & Henry



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In Inflation Denial? You're Not Alone in Wanting to Keep Your Budget the Same

Nov. 16, 2021

WSJ People are paying higher prices for groceries, gas and holiday gifts, yet many are living and...

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Want To Save Money On Your Taxes In April? Make Your Moves Today

Nov. 15, 2021

F Because our tax system does not require most people to file and pay taxes until April the...

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5 Money Mistakes People Make During the Holidays

Nov. 11, 2021

BI These are the biggest money mistakes people make during the holiday season.

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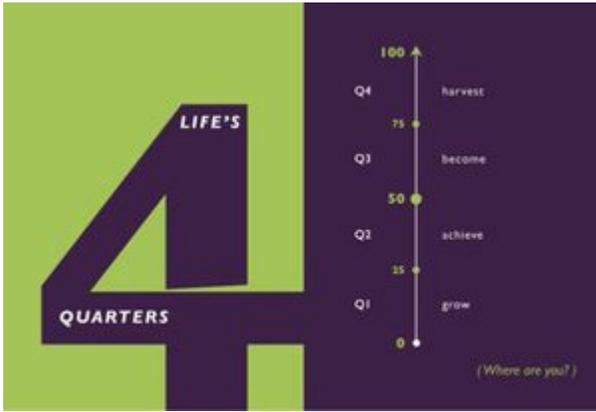


Tips for Holding Down Your Winter Heating Bills

Nov. 12, 2021

E Start with insulating the attic and turning down the thermostat at night. And there's always your...

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Life's 4 Quarters – And How The Map Shapes The Road

Nov. 10, 2021

F A road map for longer lives. Understanding the Four Quarters allows you to better understand and...

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Ping. Ding. Chirp. Notifications Are Driving Us Crazy.

Nov. 15, 2021



With workplace tools multiplying and personal messages creeping in, it can be hard to get...

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