



CHRIS BATEMAN

POSITION

Vice President

PHONE

(208) 529 - 9229

EMAIL

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Chris Bateman supplies fixed income securities to a large number of public entities. His explanations of these investment products are clear and free of jargon. He has been invited to speak on public funds investing at the Idaho Association of County Treasurer's Conference and the Washington Finance Officers Association conference. Chris graduated with honors from Seattle University School of Law and obtained his Bachelor's degree in Philosophy from Brigham Young University.

EXPERIENCE

TIME VALUE INVESTMENTS
Idaho Falls, ID
2017 - Present

Chris provides Investment Services to public entities throughout the western states. He has helped large public entities completely renovate their investment programs as well as assisted public entities with establishing their first investment programs. Chris uses some of the most sophisticated institutional fixed income tools available in the industry to prepare investment information that he communicates to his clients in lay man's terms without resorting to the dreaded "bond-speak".

WADDELL & REED
Seattle, WA
2015 - 2017

Provided Investment Management Services to clients with an emphasis on strategic portfolio allocation. Establish diversified stock, bond, and mutual fund portfolios to meet specific needs of client base.

EDUCATION

JURIS DOCTORATE
Seattle University
Seattle, WA

After earning his bachelor's degree, Chris continued his education at Seattle University where he graduated cum laude with a Juris Doctorate degree. While attending Seattle University, Chris also began working in the Pierce County Prosecuting Attorney's Office.

PHILOSOPHY
Brigham Young Univ.
Salt Lake City, UT

Chris earned his bachelor's degree in philosophy from Brigham Young University.

LICENSES

SERIES 7
SERIES 66

Uniform Securities Agent State Law Examination
Uniform Combined State Law Examination

ORGANIZATION PARTICIPATION

IACT
CSMFO
CMTA
AGFOA
WFOA
WPTA

Idaho Association of County Treasurers
California Society of Municipal Finance Officers
California Municipal Treasurers Association
Alaska Government Finance Officers Association
Washington Finance Officers Association
Washington Public Treasurers Association