

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
MARCH 2018**

JEFFREY WALKER WESTON

**TORTUGA WEALTH MANAGEMENT
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TORRANCE, CA 90501
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**FIRM CONTACT:
ANGELA PARK SHELDON,
CHIEF COMPLIANCE OFFICER**

**FIRM WEBSITE ADDRESS:
WWW.TORTUGAWEALTH.COM**

This brochure supplement provides information about Jeffrey Weston that supplements our Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact Angela Park Sheldon, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey Weston is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD# 6250883.

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jeffrey Weston

Year of Birth: 1981

Business Experience

- 01/2017 – Present Tortuga Wealth Management, Inc., Financial Advisor
- 01/2017 – Present LPL Financial, LLC; Registered Representative
- 09/2013 – 01/2017 Morgan Stanley, Financial Advisor Associate
- 01/2013 – 09/2013 Student; Studies at UCLA Extension
- 08/2012 – 12/2012 B Revolution Capital; Executive Director
- 10/2007 – 05/2010 Paladin Realty Partners, Analyst
- 09/2006 – 09/2007 Metropolitan West Asset Management, Settlements Officer

Education, Professional Designations, Licensing and Exams

- 2014 – Insurance Licensed
- 2013 – University of California, Los Angeles Extension; Financial Advising coursework
- 2013 – Series 7 & 66 Examinations
- 2012 – Georgetown University; McDonough School of Business, Masters in Business Administration
- 2005 – University of Pennsylvania; Bachelors of Arts in International Relations

ITEM 3. DISCIPLINARY INFORMATION

If there are legal or disciplinary events material to your evaluation of Mr. Weston, we are required to disclose all material facts regarding those events.

In 2016 while employed with Morgan Stanley Smith Barney (“Morgan Stanley”), Mr. Weston received a verbal complaint from a client which Morgan Stanley decided to settle for \$27,862.47 internally without the involvement of any self-regulatory authority or any legal procedures and without any contribution to the award by Mr. Weston. For more information regarding this matter, please refer to the Investment Adviser Public Disclosure (<https://www.adviserinfo.sec.gov>) and search for CRD# 6250883.

ITEM 4. OTHER BUSINESS ACTIVITIES

- A. If Mr. Weston is actively engaged in any investment-related business or occupation, including if Mr. Weston is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.
1. If a relationship between the advisory business and Mr. Weston’s other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

Mr. Weston is a licensed insurance agent through various insurance companies. In such a capacity, he may offer insurance products and receive normal and customary commissions as a result of such a purchase. This presents a conflict of interest to the extent that he may recommend the purchase of an insurance product which results in a commission being paid to him as an insurance agent. Mr. Weston spends approximately 20% of his time on this outside activity. Clients are under no obligation to act upon any recommendations of Mr. Weston or effect any transactions through Mr. Weston if they decide to follow the recommendations.

2. If Mr. Weston receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Weston receives. We must explain that this practice gives Mr. Weston an incentive to recommend investment products based on the compensation received, rather than on your needs.

Jeffrey Weston is a Registered Representative with LPL Financial. In such a capacity, he may offer securities and receive normal and customary commissions as a result of securities transactions. This presents a conflict of interest to the extent that he recommends that a client invest in a security which results in a commission being paid to him. Mr. Weston spends approximately 50% of his time on this activity. Clients are under no obligation to act upon any recommendations of Mr. Weston or effect any transactions through Mr. Weston if they decide to follow the recommendations.

- B. If Mr. Weston is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Weston's income or involve a substantial amount of Mr. Weston's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Weston's time and income, we may presume that they are not substantial.

Jeffrey Weston does not participate in any additional outside business that is considered substantial to disclose.

ITEM 5. ADDITIONAL COMPENSATION

If someone who is not a client provides an economic benefit to Mr. Weston for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Weston's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

ITEM 6. SUPERVISION

We are required to explain how we supervise Mr. Weston, including how we monitor the advice Mr. Weston provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Mr. Weston's advisory activities on behalf of our firm.

Angela Park Sheldon, Vice President and Chief Compliance Officer, supervises and monitors Mr. Weston's activities on a regular basis to ensure compliance with our firm's code of ethics. Please contact Ms. Sheldon if you have any questions about Mr. Weston's brochure supplement at 310-906-0517.

ITEM 7. REQUIREMENTS FOR STATE-REGISTERED ADVISERS

In addition to Item 3 of this ADV Part 2B Brochure, Mr. Weston has not been involved in any arbitration claim, civil, self-regulatory organization, or administrative proceeding, or filed bankruptcy. Mr. Weston does not have any material disciplinary events to disclose.