



1920 Main St., Ste. 800
Irvine, CA 92614
800.814.8742
www.sageviewadvisory.com

NEWS RELEASE

Contact: Julie Katsnelson
949.955.7626 | jkatsnelson@sageviewadvisory.com

For Immediate Release
September 20, 2018

Tom Demko Joins SageView Advisory Group's Southern California Team

IRVINE (September 20, 2018) – Tom Demko has joined SageView Advisory Group, one of the leading independent retirement plan advisory firms in the nation, as a Managing Director in southern California.

Tom has worked with retirement plans for over 13 years and provides retirement and fiduciary advisory services to both plan sponsor and private wealth clients. He acts as an OCIO or 3(38) fiduciary on pensions, DC plans, global retirement organizations and OPEB benefits.

Prior to joining SageView, Tom was the president at Bay Mutual Financial, a registered investment advisor in Santa Monica, CA. At Bay Mutual, he was a member of the Plan Advisors, Endowments and Entertainment Groups. Before that, he served as an executive with several entertainment management and production entities.

Tom graduated from the University of San Diego with a Bachelor of Arts in Political Science. He previously lectured for the Retirement Laboratory and other fiduciary organizations, focusing on legislative and Department of Labor trends, behavioral finance and fiduciary mentoring.

“Asset management is only one key component of successful retirement consulting. I look forward to serving my clients at the highest level in today’s increasingly competitive landscape utilizing the broad range of operational and fiduciary capabilities SageView offers,” said Tom.

SageView Founder and CEO Randy Long commented, “Tom’s fiduciary knowledge is complemented by his leadership and educational experience, making him an asset to both our clients and SageView advisors around the country. We are excited to have Tom on board and working closely with our home office and national wealth management teams.”

About SageView Advisory Group

SageView Advisory Group is an SEC Registered Investment Advisory firm (RIA) serving retirement plan sponsors and individuals throughout the United States since 1989. SageView advises on 401(k), 403(b), 457, defined benefit and deferred compensation plans, with over \$88 billion in assets under management. SageView is headquartered in Irvine, California with 23 offices nationwide.

SageView Advisory Group, LLC is a Registered Investment Advisor. Advisory services are only offered to clients or prospective clients where SageView Advisory Group, LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future results. No advice may be rendered by SageView Advisory Group, LLC unless a client service agreement is in place.

For more information about SageView, visit www.sageviewadvisory.com or call (800) 814-8742.