



MAKE

Why Private Aviation is Soaring; How to Reinvent Casinos; Making Furniture with Thos. Moser

GROW

Top 10 Art Sales of 2013; What Financial Credentials Really Mean; How to Choose a Hedge Fund

LIVE

10 Classic American Restaurants; Six Artisans of Bespoke; Talking Watches with Panerai's CEO

CURATOR

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We serve a diverse group of domestic and international high net worth and institutional clients. To learn more about our team and our strategy, please contact us at 305.377.1941.

—Alvaro Castillo

Seated, left to right:
Arturo Hierro, Alvaro Castillo, Jaime Domenech;
standing, left to right: Gina Ferreira, Milagros Perez Leal, Marcos Segrera

About Loyola Asset Management

Loyola Asset Management serves a diverse group of domestic and international high net worth and institutional clients. The firm prioritizes each client's best interests with an open platform for investment. Through relationships with some of the world's largest, most financially sound institutions, Loyola offers a broad range of services and valuable assets that include a professional staff led by directors with decades of experience, bolstered by solid financial and technical resources. Besides its unwavering commitment to clients, Loyola Asset Management has a commitment to achievement, seeking the greatest return possible, while keeping in mind each client's risk tolerance. An emphasis is placed on staying abreast of international events and developing portfolios that are transparent, liquid, well diversified and cost efficient.

Financial Services Experience
Castillo, 33 years; Perez Leal, 30 years;
Hierro, 23 years; Domenech, 16 years;
Segrera, 3 years

Assets Under Management **\$368 million**

Largest Client Net Worth **\$1 billion**

Primary Custodian for Investor Assets
Accounts introduced to JP Morgan
Clearing Corp. for custody by Western
International Securities

Compensation Method Fixed fees (planning services); asset-based fees
and commissions (investment services)

Minimum Net Worth Requirement \$5 million (planning services); \$1 million
(in assets, investment services)

Method of Compensation Asset-based, hourly and fixed fees (planning
services); asset-based fees (investment services)

Professional Services Provided Planning, money management and
investment advisory services

Website www.loyola-asset.com | Email info@loyola-asset.com

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