



AARON BONCK, CFA

POSITION

Institutional Investments

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Aaron Bonck, a Time Value Investments institutional investments specialist, is a CFA charter holder, a member of the CFA Society of Seattle, and active in many of public entity organizations including the Washington Finance Officers Association and the California Society of Municipal Officers among others. Aaron provides securities and investment management to public entities across the Western State.

EXPERIENCE

TIME VALUE INVESTMENTS
Seattle, WA
2013 - Present

As an institutional investment specialist, Aaron primarily develops portfolio strategies for clients, supplies them with relevant market information and provides them with appropriate fixed income security recommendations. Aaron also frequently teaches TVI's institutional investment seminars including the popular class, "Public Funds Investing Made Easy".

EDUCATION

BUSINESS ADMIN: FINANCE
University of Washington
Tacoma, WA

Aaron received his bachelor's degree in business administration with a focus in finance from University of Washington's Milgard School of Business in 2013.

LICENSES

SERIES 66
SERIES 7
SERIES 63
CFA CHARTER HOLDER

Uniform Combined State Law Examination
Uniform Securities Agent State Law Examination
General Securities Representative Examination
Chartered Financial Analyst Designation

ORGANIZATION PARTICIPATION

CMTA
CSMFO
OGFOA
WFOA
WPTA

California Municipal Treasurers Association
California Society of Municipal Finance Officers
Oregon Government Finance Office Association
Washington Finance Officers Association
Washington Public Treasurers Association