



CORNERSTONE
WEALTH MANAGEMENT

Our Newest Team Members

By Floyd Green

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In the past several months, we have added three new team members to the team at Cornerstone. Our goal is to provide our clients with service that is unparalleled. I would like to introduce to you the newest members of our team here at Cornerstone.

Matthew Schanz:

Matt obtained Finance and Accounting degrees from UNC-Wilmington. He also completed a Masters in Accounting with a Taxation concentration at Appalachian State University. After completing his education, Matt became a North Carolina Certified Public Accountant (CPA) and spent five years in public accounting. In his work as a CPA, Matt provided consulting and tax compliance services to owner managed businesses and high net worth individuals.

Matt learned that his real passion was to extend his work beyond taxation and to work with clients in a comprehensive wealth management relationship. Matt joined our team in July after being a client of Cornerstone for a number of years.

Jonathan Denton:

Jonathan joined the Cornerstone team in September. He is a part of our client service department. Jonathan graduated from Southeastern Oklahoma State University with a B.S. in Aviation and has worked as a flight instructor, corporate pilot, and aircraft dispatcher. He also has experience as a pharmacy technician.

Jonathan is originally from Dallas, Texas, but he and his wife Ashley moved to North Carolina in 2006. They have been married since 2003 and have two dogs. Jonathan and Ashley are two of the original members of Southbridge Fellowship Church. Jonathan is currently working on his Master of Biblical Counseling degree at Southeastern Baptist Theological Seminary, and Ashley runs Marvel Strength & Conditioning, the gym that they own. They love to spend time together and with friends and family.

Securities and advisory services offered through The Strategic Financial Alliance, Inc. (SFA), Member FINRA, SIPC. Cornerstone Wealth Management is otherwise unaffiliated with SFA.

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Jason Harris:

Jason joined Cornerstone in September. He graduated from Appalachian State University with a degree in Business Management. Jason is a PGA member with 17 years of experience in the golf industry at several private clubs throughout North and South Carolina, most recently Treyburn Country Club in Durham. Jason left the golf industry to pursue a career where he could continue to help and serve people while spending more time with his family and friends.

Jason and his wife Carmen were married in 2000. They have 3 children: Landon (4), Reedling (2), and Baysden (6 months). They attend Mt. Sylvan United Methodist Church in Durham. Jason enjoys traveling, playing golf, playing with his kids, and spending time at the beach with his family.

There are now 10 members of the Cornerstone team. You can see the complete list [here](#). Call us any time you have a question, and please call before you make major financial decisions. If no one on our team can answer your question, we will get you to someone who can.

Please welcome Matt, Jonathan, and Jason the next time you visit or call. We look forward to the contribution each of them will make to the strength of our team at Cornerstone. Their presence will significantly enhance our ability to serve the needs of our clients.

I will add that the addition of these team members gives us increased capacity, and we welcome introductions to your friends and fellow-workers. For our growth, we depend on introductions from satisfied clients. This enables us to spend 100% of our time serving our clients rather than diverting time, attention, and resources to marketing.

Thank you for the privilege of serving you.