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# Financial Information

# Family Information Sheet

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## PARTY#1'S BACKGROUND INFORMATION (PARTY A):

Name (First, Middle, Last): \_\_\_\_\_

Social security Number: \_\_\_\_\_ Gender:  Male.  Female.

Date of Birth: \_\_\_\_\_ Date of Marriage: \_\_\_\_\_ Date Separated: \_\_\_\_\_

Address: \_\_\_\_\_

City, state Zip: \_\_\_\_\_, \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

## PARTY#2'S BACKGROUND INFORMATION (PARTY B):

Name (First, Middle, Last): \_\_\_\_\_

Social security Number: \_\_\_\_\_ Gender:  Male.  Female.

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City, state Zip: \_\_\_\_\_, \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

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## CHILDREN

| Child's Name | Date of Birth | Custody Which Party | Exemption Party A or B (A/B) |
|--------------|---------------|---------------------|------------------------------|
| _____        | _____         | _____               | _____                        |
| _____        | _____         | _____               | _____                        |
| _____        | _____         | _____               | _____                        |
| _____        | _____         | _____               | _____                        |
| _____        | _____         | _____               | _____                        |
| _____        | _____         | _____               | _____                        |





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\* Title (A-Party A, B-Party B, J-Joint)  
 \* Type (1-Household, 2-Furniture, 3-Art, 4-Jewelry, 5-Paintings, 6-Prints, 7-Antiques, 8-Precious Object, 9-Gold or Metals, 10-Collections, 11-Trademarks, 12-Patents, 13-Other)

**4. VEHICLES:**

| Description | Make/Model/Year | Current Value | Original Cost | Type* | Title* (A/B/J) | Lien |
|-------------|-----------------|---------------|---------------|-------|----------------|------|
|             |                 |               |               |       |                |      |
|             |                 |               |               |       |                |      |
|             |                 |               |               |       |                |      |
|             |                 |               |               |       |                |      |
|             |                 |               |               |       |                |      |

\* Type (1-Car, 2-Truck, 3-RV, 4-Boat, 5-Plane)  
 \* Title (A-Party A, B-Party B, J-Joint)

## 5. REAL ESTATE:

| Basic Info:              | 1st Property | 2nd Property | 3rd Property |
|--------------------------|--------------|--------------|--------------|
| Address:                 | _____        | _____        | _____        |
|                          | _____        | _____        | _____        |
| Current Value:           | _____        | _____        | _____        |
| Original Cost:           | _____        | _____        | _____        |
| Title (A, B, J)*:        | _____        | _____        | _____        |
| <b>1st Mortgage:</b>     |              |              |              |
| Balance:                 | _____        | _____        | _____        |
| Interest Rate (%):       | _____        | _____        | _____        |
| Monthly Payment*:        | _____        | _____        | _____        |
| Statement Month/Year:    | _____        | _____        | _____        |
| Who will pay (A/B/Both): | _____        | _____        | _____        |
| <b>2nd Mortgage:</b>     |              |              |              |
| Balance:                 | _____        | _____        | _____        |
| Interest Rate (%):       | _____        | _____        | _____        |
| Monthly Payment*:        | _____        | _____        | _____        |
| Statement Month/Year:    | _____        | _____        | _____        |
| Who will pay (A/B/Both): | _____        | _____        | _____        |

\* For monthly payment include interest & principal only, do NOT include taxes or insurance.

\* Title (A-Party A, B-Party B, J-Joint)



**8. BUSINESS:**

| Description | Current Value | Original Cost | Annual Cash Flow | Form of Business (I/P/C)* | Title* (A/B) |
|-------------|---------------|---------------|------------------|---------------------------|--------------|
|             |               |               |                  |                           |              |
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|             |               |               |                  |                           |              |

\* Title (A-Party A, B-Party B, J-Joint)  
\* Form of Business (I-Individual, P-Partnership or S Corporation, C-C Corporation)