



Retirement Income Seminar

Strategies to Help Your Money Last in Retirement

Your instructors will be Ben Dyal, CFP®, Financial Services Representative and Registered Representative, and Shane Larson, CFP®, ChFC®, Financial Services Representative and Registered Representative. All instructors are licensed in areas of investments and insurance. They bring a wealth of knowledge from real-life experiences with their clients.

Topics covered throughout the class:

You've spent a lifetime accumulating money for retirement. You've saved, invested, and taken advantage of IRAs and workplace retirement plans. Now you need to generate a steady income stream from your assets, and the decisions you make could have lasting repercussions.

- Prepare for the unexpected
- Make the most of your retirement income streams
- Invest for stability, income, and growth potential
- Utilize financial vehicles that could last a lifetime
- Choose how best to tap into your retirement accumulations
- Understand your retirement plan distribution options
- Enjoy a more comfortable and rewarding retirement lifestyle

As a seminar participant, you will receive a 20-page workbook on retirement income strategies. This full-color resource contains essential information that will help you assess your current situation and make sound financial decisions. Perhaps best of all, you'll be eligible for the complimentary consultation offered to all seminar participants.

The Seminar will be held **via Zoom**
Thursday, September 17th, from 6:00PM to 7:30PM

To Attend Please Contact
Financial Legacy Advisors at **(407) 391-1400** or
email **shanelarson@financialguide.com**
Please RSVP for your spouse if they will be attending.
Space is limited.