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Wealth Advisors[®]

Achieving Financial Wellness without Unnecessary Risk

Brush up on your language skills

As we enter back-to-school season, now is a great time to brush up on your language skills.

How fluent are you in money? The Entrepreneur article below has some interesting insights.

Just like spoken languages, your money language shapes the perceptions, motivations, and actions surrounding your finances, so understanding how to communicate about it is paramount to creating the life and future that you want. For example, of these personality traits, which below best describes you?

- Driver (Money = Significance)
- Analytic (Money = Protection)
- Amiable (Money = Love)
- Expressive (Money = Acceptance & Respect)

By recognizing your dominant personality type, you can gain insights into your strengths and potential pitfalls. And the more you understand and share your money language, with me and those close to you, the better equipped we become to support you as you pursue your financial goals. So, let's talk. Here are some topics curated from the news this week to get the conversation started.

Thanks,

Margaret & Henry



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You Know Your Love Language, But What About Your Money Language?

July 28, 2023

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These are the four money languages — and how they tend to relate with each other. Which one do...

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What Higher Interest Rates Mean for Mortgages, Credit Cards and More

July 27, 2023

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Savers benefit from higher rates, but borrowers have faced bigger bills on credit cards, student...

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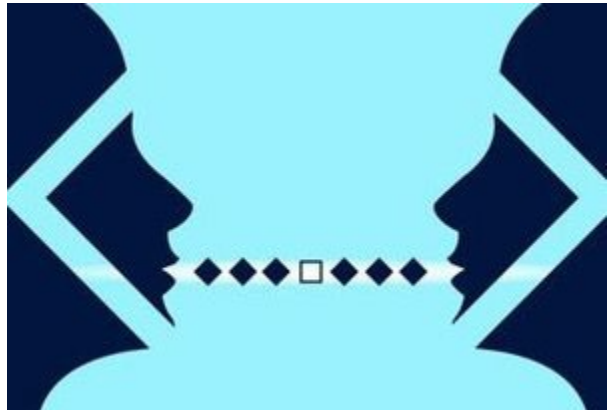
Here Are Three Financial Lessons From 'Barbie,' The Movie

July 31, 2023

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Greta Gerwig's Barbie movie continued its record-breaking run this weekend, racking up an...

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The Power of Words

July 28, 2023



Although the majority of people in the world speak more than one language, we're only beginning...

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Aug. 1, 2023



Summer's almost over, but don't panic: WSJ asked travel pros to share beat-the-clock strategies...

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July 28, 2023



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