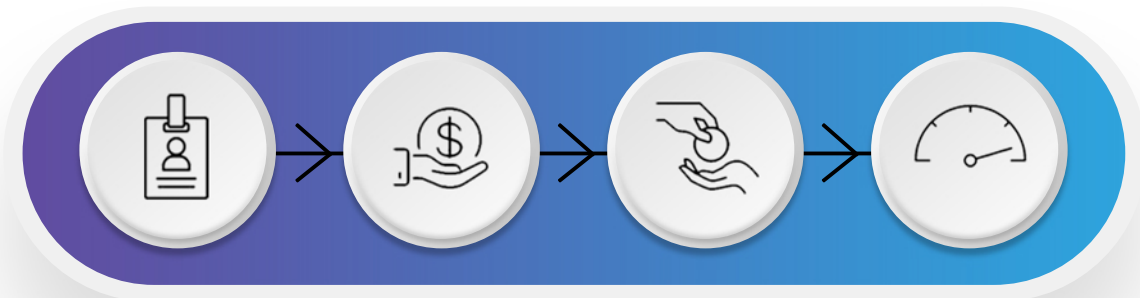




# Setup process

## 4 simple steps



01

### Verification

Each participant will receive an email with a link to verify their employment, and set up their new 401GO retirement account.

02

### Deferral

Participants will then choose the amount they would like to invest each pay period. They also can opt-out by choosing zero.

03

### Beneficiary

A primary beneficiary must be added before a participant can finish setting up their account. Additional beneficiaries may be added later.

04

### Robo-advisor

Our Robo-advisor, provides participants with investment recommendations based on a short risk assessment.

**401GO**

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