



ADVISOR SOLUTIONS

February AFRs Announced

Applicable Federal Rates (AFR) for February 2020 were recently announced.

February 2020 RATES				
	ANNUAL	SEMI-ANNUAL	QUARTERLY	MONTHLY
Short-Term	1.59%	1.58%	1.58%	1.57%
Mid-Term	1.75%	1.74%	1.74%	1.73%
Long-Term	2.15%	2.14%	2.13%	2.13%

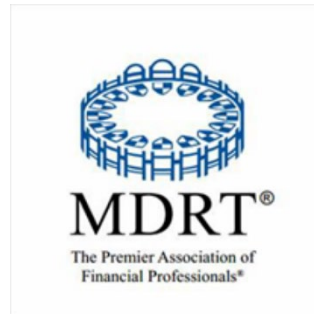
The Section 7520* rate is 2.2%.

January 2020 RATES				
	ANNUAL	SEMI-ANNUAL	QUARTERLY	MONTHLY
Short-Term	1.60%	1.59%	1.59%	1.58%
Mid-Term	1.69%	1.68%	1.68%	1.67%
Long-Term	2.07%	2.06%	2.05%	2.05%

The Section 7520* rate is 2.0%.

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To receive the (2020) Five Star Wealth Manager award, researched and managed by Five Star Professional, a wealth manager must meet 10 objective eligibility and evaluation criteria associated with wealth managers who provide quality services to their clients. (4383) wealth managers in the (New Jersey area) area were considered for the award. (415 award winners) were named 2018 Five Star Wealth Managers which represents 9% of the total wealth managers in the area. Wealth managers do not pay a fee to be considered or placed on the final list of (award year) Five Star Wealth Managers. The Five Star award is not indicative of the wealth manager's future performance

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