



## **Harris Financial Services, Inc.**

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940 Spokane Avenue, Suite 1  
Whitefish, MT 59937

Coming Soon - New Location for Harris Financial!

Dear clients and friends,

They say “big changes come in threes,” and it seems that applies to financial advisor firms as well! As you know, last month we announced that Rex would be retiring at the end of the year, and that David would be joining our advisor team in January, each of which is a significant event on its own. We’re writing today with a third (and hopefully final!) big change for the end of 2021, that Harris Financial will be moving to Kalispell on December 28<sup>th</sup>!

As much as we enjoy our current location in Whitefish, in September we were informed by our landlord that tenant leases for the building would not be renewed, and we would have to relocate by the end of the year. After surveying clients in western Montana and identifying available properties in the Flathead Valley, we determined that a move to Kalispell would be the most appropriate step to allow us to continue serving you effectively.

Starting on December 28<sup>th</sup>, the new address for Harris Financial will be:

[104 Westview Park Place](#)  
[Kalispell, MT 59901](#)

Rest assured that our move does not affect the value or availability of your investments. We are working hard to ensure that communication systems will have minimal downtime during the move, and expect you will still be able to reach us by phone (406-862-4400), text, or email during that time. We hope to have our new office up and running by the end of the day on December 29<sup>th</sup>. If you need to place a trade immediately and are not able to reach us, you can always contact LPL Client Services at 1-800-558-7567. Thank you in advance for your patience as we settle into our new home – we are excited for you to see it!

As always, thank you for allowing us to serve you! Please feel free to contact me if you have any questions.

Regards,

Evan Harris  
President, Harris Financial Services

**[www.HarrisFSI.com](http://www.HarrisFSI.com)**

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