

# CecilCo Worksite Retirement Plan Education

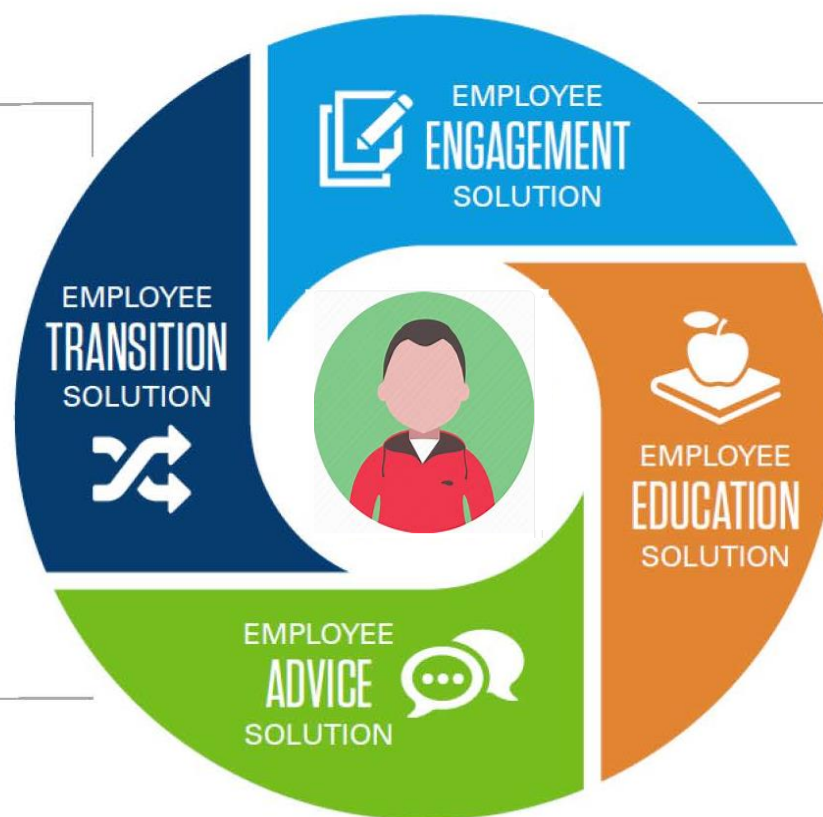
## Participant Engagement Cycle

### Transitioning

Call center assisting separating participants with rollovers and other life event transactions

### Advice & Management

Helping participants choose proper investment allocations for their risk tolerance and goals



### Engagement

Development and providing of printed and digital enrollment materials & support

### Education

Promote Financial Wellness through worksite workshops and seminars plus regularly target email content

We integrate with the resources of your recordkeeper.