

Retirement Plan Consulting Services

Holistic & Client Focused Optimization



Wisdom of a Well Designed Plan

Smart retirement plans hinge on making saving easier for employees- and making work easier for you. It should make your workforce happier, more focused and productive. Its a way to attract - and keep - the talent you success depends on.

Your plan should reflect the expectations of your workforce while taking into account all of the complexities of regulations. We offer game changing solutions unique to your company.

Independent & Comprehensive

CecilCo teams provide comprehensive plan design consulting solutions—401(k), 403(b), profit sharing, non-qualified—to help your organization ensure the financial well-being of your employees. And since we're not provider-aligned, you get guidance from consultants you know, and research and market insights that are customized to your goals.

Experienced & Strategic

Working with CecilCo Retirement Plan Consulting means taking advantage of almost **40 years** of insights and experience. We work closely with clients, using a strategy-first consultative process that surfaces issues and leads to real-world solutions.

Our Proactive Consulting Focus includes:

- Fiduciary Governance and Training
- Plan Design & Document Management
- Plan Participation & Operation Evaluation
- Regulatory Compliance and Correction Solutions Programs
- Merger & Acquisition Consulting



Reduce Risk, Build Confidence

Learn how a well-planned fiduciary management process and a hands-on, consultative approach can mitigate your risk as a plan sponsor, prepare your workforce for retirement and improve confidence across your organization

