

Silver Oak Securities, Inc.
Registered Investment Advisor

403 North Parkway, Suite 202
Jackson, Tennessee 38305
731/668-3825
www.silveroaksecurities.com
www.silveroakfirm.com

6201 E. Silver Maple Circle, #201
Sioux Falls, SD 57110
605/274-3767

Jeremy C. Tims
Investment Advisor Representative
Form ADV Part 2B
Brochure Supplement
April 25, 2019

This brochure provides information about Jeremy C. Tims that supplements the Silver Oak Securities, Inc. Form ADV Part 2A firm brochure. You should have received a copy of that brochure. Please contact Mr. William E. Hopkins, II, at 731/668-3825 if you did not receive the full brochure or if you have any questions about the contents of this supplement. Additional information is available on the Securities and Exchange Commission website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience:

Regulatory guidance requires the firm to disclose relevant post-secondary education and professional training for each principal executive and associate of the firm, as well as their business experience for at least the most recent five years.

Name: Jeremy C. Tims

Year of Birth: 1975

CRD # 4259325

Educational Background:

College: University of Minnesota, BS, Biosystems and Agricultural Engineering | 1999

Business Background:

Silver Oak Securities, Inc., Investment Advisor Agent and Registered Representative, April 2018 to present

Sutterfield Financial Group, Inc., Investment Advisor Agent, June 2010 to April 2018

Tallgrass Wealth Management, LLC, President, December 2003 to present, insurance agent and DBA for marketing purposes

Purshe Kaplan Sterling Investments, Inc., Registered Representative, March 2016 to April 2018

National Planning Corporation, Registered Representative, October 2007 to March 2016

Professional Designation:

Jeremy Tims holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”) and Enrolled Agent.

The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board's ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

Enrolled Agents hold the privilege of representing taxpayers before the Internal Revenue Service (“IRS”) and are required to abide by the Code of Ethics and Rules of Professional Conduct of the National Association of Enrolled Agents. The license is conferred by the IRS to individuals who demonstrate special competence in tax matters by either having passed a written examination administered by the Director of the Office of Professional Responsibility or having served as a qualifying IRS employee for period of at least five years. In order to renew the qualification, an Enrolled Agent must complete 72 hours of continuing education every three years, addressing the areas of federal taxation, accounting, tax preparation software and/or ethics.

Item 3 Disciplinary Information:

Silver Oak Securities, Inc. is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Jeremy Tims. SOSI does not have any information to disclose in relation to this Item.

Item 4 Other Business Activities:

Investment advisor representatives are required to disclose outside business activities that account for a significant portion of their time or income, or that may present a conflict of interest with their advisory activities.

Insurance Sales:

Mr. Tims may receive commissions for the recommendation/sale of insurance products, such as Life & Health Insurance, fixed Annuities, long term care insurance and in his individual capacity as an independent insurance agent, in connection with providing investment advice to clients. Mr. Tims conducts his insurance business under the name of Tallgrass Wealth Management, LLC. The receipt of this compensation may affect his judgment when recommending insurance products to clients. While he endeavors at all time to put the interest of clients first as a part of Silver Oak Securities, Inc's fiduciary duty, you should be aware that the receipt of commission and additional compensation itself creates a conflict of interest and may affect his judgment when making recommendations. Mr. Tims attempts to control for this conflict by recommending insurance products based on the individual needs of clients first and then considering any commissions he may earn for selling the insurance policy. Silver Oak Securities, Inc. will not charge an asset based fee for managing insurance products in which Mr. Tims earned a commission at the time of purchase. Tallgrass Wealth Management, LLC and Silver Oak Securities, Inc. are not affiliated.

Registered Representative Sales:

Mr. Tims may receive commissions for the recommendation/sale of broker dealer securities products, such as mutual funds and variable annuities, and in his individual capacity as a registered representative of Silver Oak Securities, Inc. The receipt of this compensation may affect his judgment when recommending broker dealer products to clients. While he endeavors at all time to put the interest of clients first as a part of Silver Oak Securities, Inc's fiduciary duty, you should be aware that the receipt of commission itself creates a conflict of interest, and may affect his judgment when making recommendations. Mr. Tims attempts to control for this conflict by recommending broker dealer products based on the individual needs of clients first and then considering any commissions he may earn for selling the broker dealer product. Silver Oak Securities, Inc. will not charge an asset based fee for managing broker dealer products in which Mr. Tims earned a commission at the time of purchase. Tallgrass Wealth Management, LLC and Silver Oak Securities Inc. are not affiliated.

Timten Holdings, LLC, start date of October 2014, real estate commercial property, duties include acting as the manager and spending 10 hours per month on this activity. Manager of Tallgrass Accounting LLC beginning April 2019 providing tax services, spending 10 hours per month on this activity.

Item 5 Additional Compensation:

Neither our advisory firm, nor Mr. Tims, is compensated for advisory services involving performance-based fees. In addition, firm policy does not allow associated persons to accept or receive additional economic benefit such as sales awards or other prizes, for providing advisory services to firm clients.

Item 6 Supervision:

Jeremy C. Tims is supervised by William E. Hopkins, II, Chief Compliance Officer. Firm policies and procedures have been designed to ensure appropriate recordkeeping and supervision, and all associates are required to adhere to our firm's Code of Ethics and procedural guidelines. Mr. Hopkins, as Chief Compliance Officer, will monitor firm activities and the advice provided by performing the following ongoing reviews:

- Account opening documentation when the relationship is established
- Review of account transactions
- Assessments of the client's financial situation, objectives, and investment needs
- A review of client correspondence on an as needed basis
- Periodic internal firm review

Questions relative to the firm, its services or this brochure supplement may be made to the attention of Mr. Hopkins at (731) 668-3825. Additional information about the firm, other advisory firms, or an associated investment advisor representative is available on the Internet at www.adviserinfo.sec.gov.