



## Welcome to the June 2021 Harvest Group Wealth Management Newsletter

Each month it is our goal to provide you with timely and informative information on topics that we feel are important to you and your family. However, if there is a topic you would like to learn more about, please let us know and we will do our best to include information about that topic in future newsletters.

In addition, if there is someone important to you that you think could benefit from receiving this newsletter, please ask for their permission, then provide us with their contact information and we will include them on our distribution list.

### Upcoming Events

For more details on upcoming events, please visit our events page on our website at <http://www.myharvestgroup.com/events>

#### June

LGBTQ Households, Tailored Estate and Financial Planning Considerations

#### July

Parent's Don't Want to Be Parented

#### August

529 Plans - College Planning

#### September

Social Security and Medicare

#### October

ESG Investing

## Watch the latest Harvest Talks Video on Saving For College

[Click Here to Watch the Latest Harvest Talks Video](#)



### Choosing a Mortgage

Selecting a mortgage isn't an easy process. Get a better understanding of how professionals make the right decisions.

[Learn More](#)

### Rebalancing Your Portfolio

Over time, different investments' performances can shift a portfolio's intent and risk profile. Rebalancing may be critical.

[Learn More](#)



### How the Federal Reserve Works

Each day, the Fed is behind the scenes supporting the economy and providing services to the U.S. financial system.

[Learn More](#)



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The Harvest Group

<http://www.myharvestgroup.com/>



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